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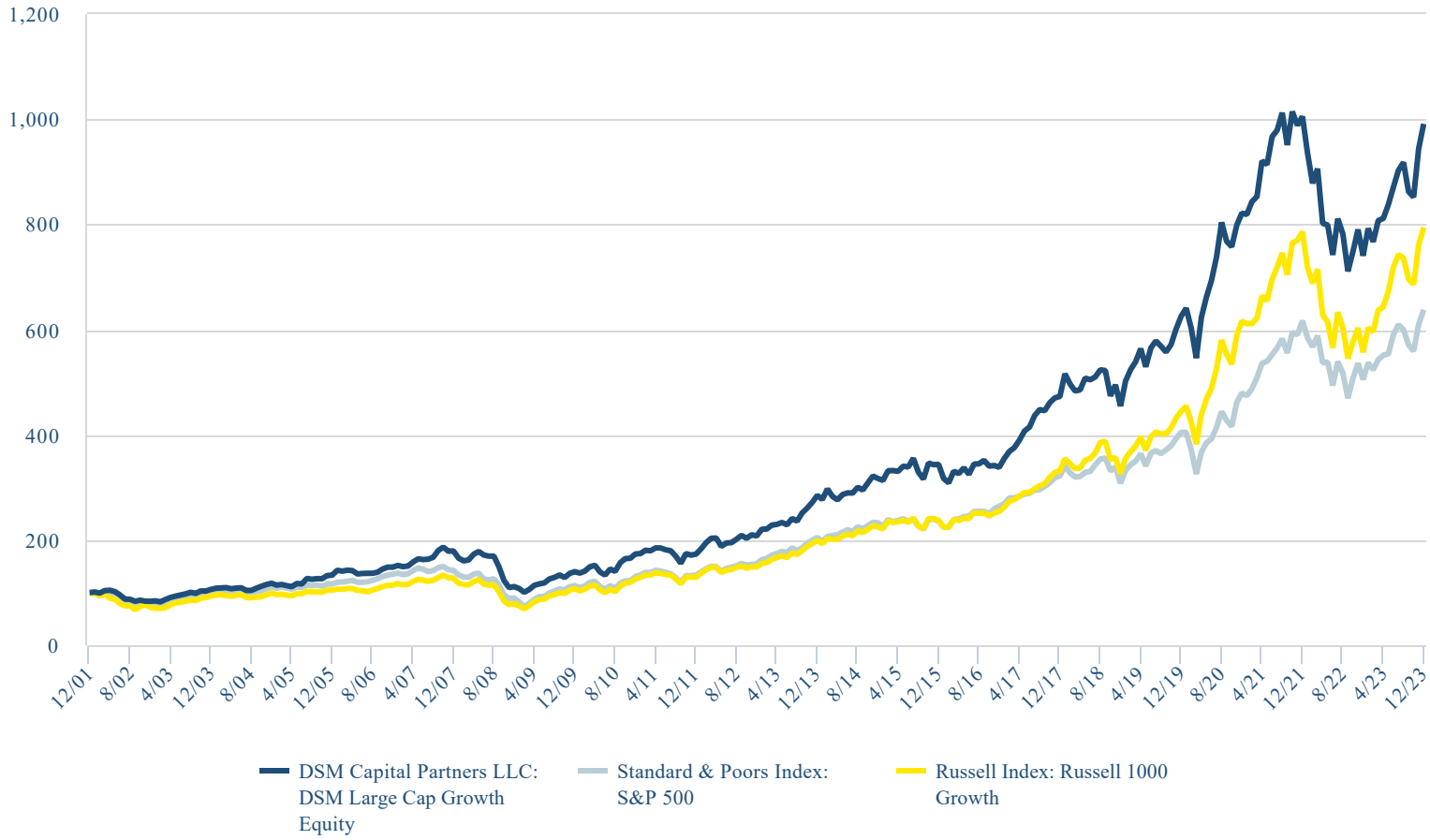
DSM US Large Cap Growth versus Benchmark and Peers

Performance data as of:
12/2023

PRI Principles for Responsible Investment

Growth of $100

DSM vs Benchmark and Peers



Results displayed in USD using Spot Rate (SR).

Source: eVestment
Data quoted is past GROSS of fee performance and current performance may be lower or higher. Past performance is no guarantee of future results.
Investment return and principal value of an investment will fluctuate

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Historical Performance

DSM vs Benchmark and Peers

DSM claims GIPS compliance. Gross Composite Performance based on the DSM Large Cap Growth Equity Composite

	YTD	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception
DSM Large Cap Growth Equity	33.86	33.86	6.47	16.87	16.60	13.28	10.99
S&P 500	26.29	26.29	10.00	15.69	13.42	12.03	8.79
Russell 1000 Growth	42.68	42.68	8.86	19.50	17.68	14.86	9.88

Performance in the table above is annualized and in %

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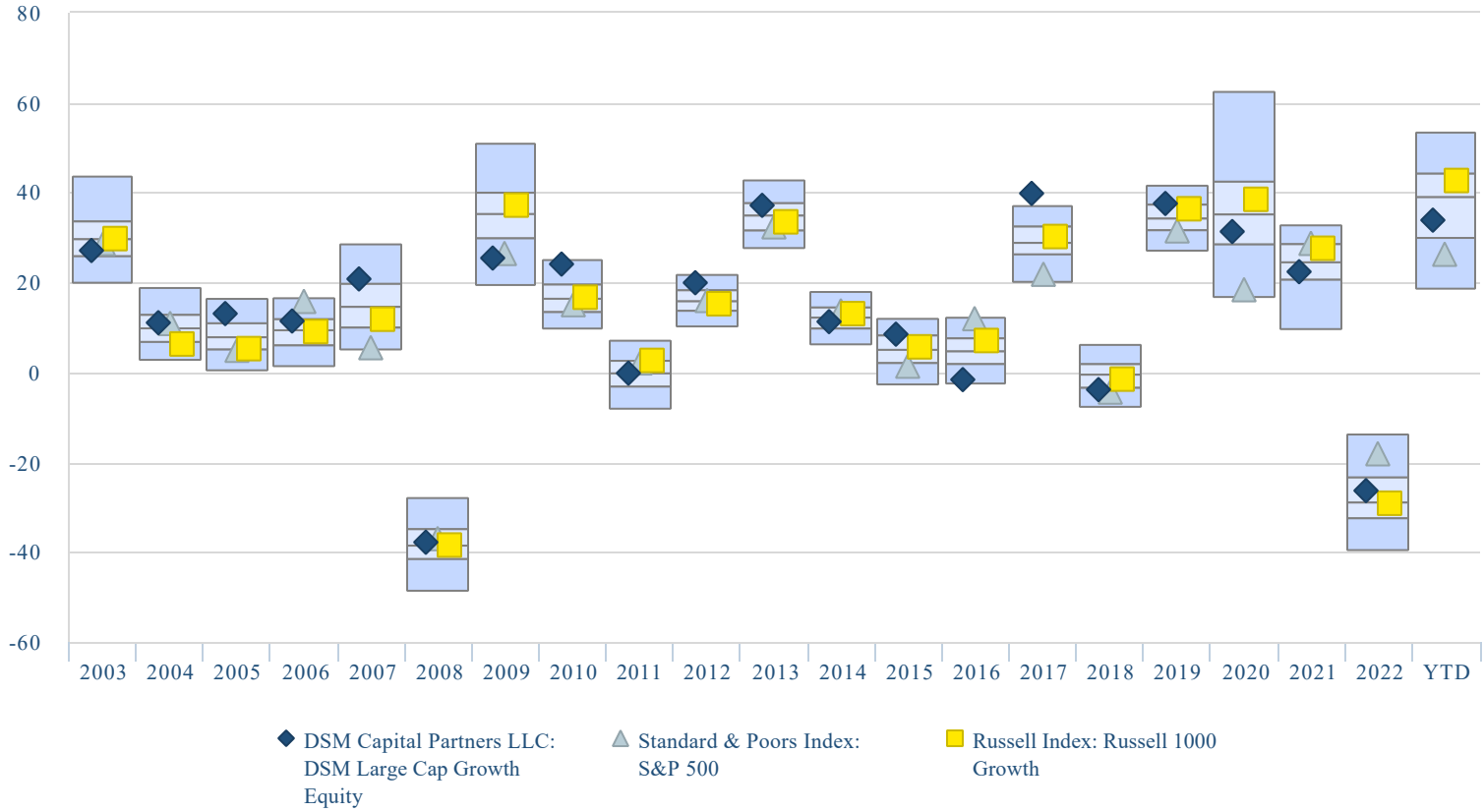
Calendar Year Returns

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

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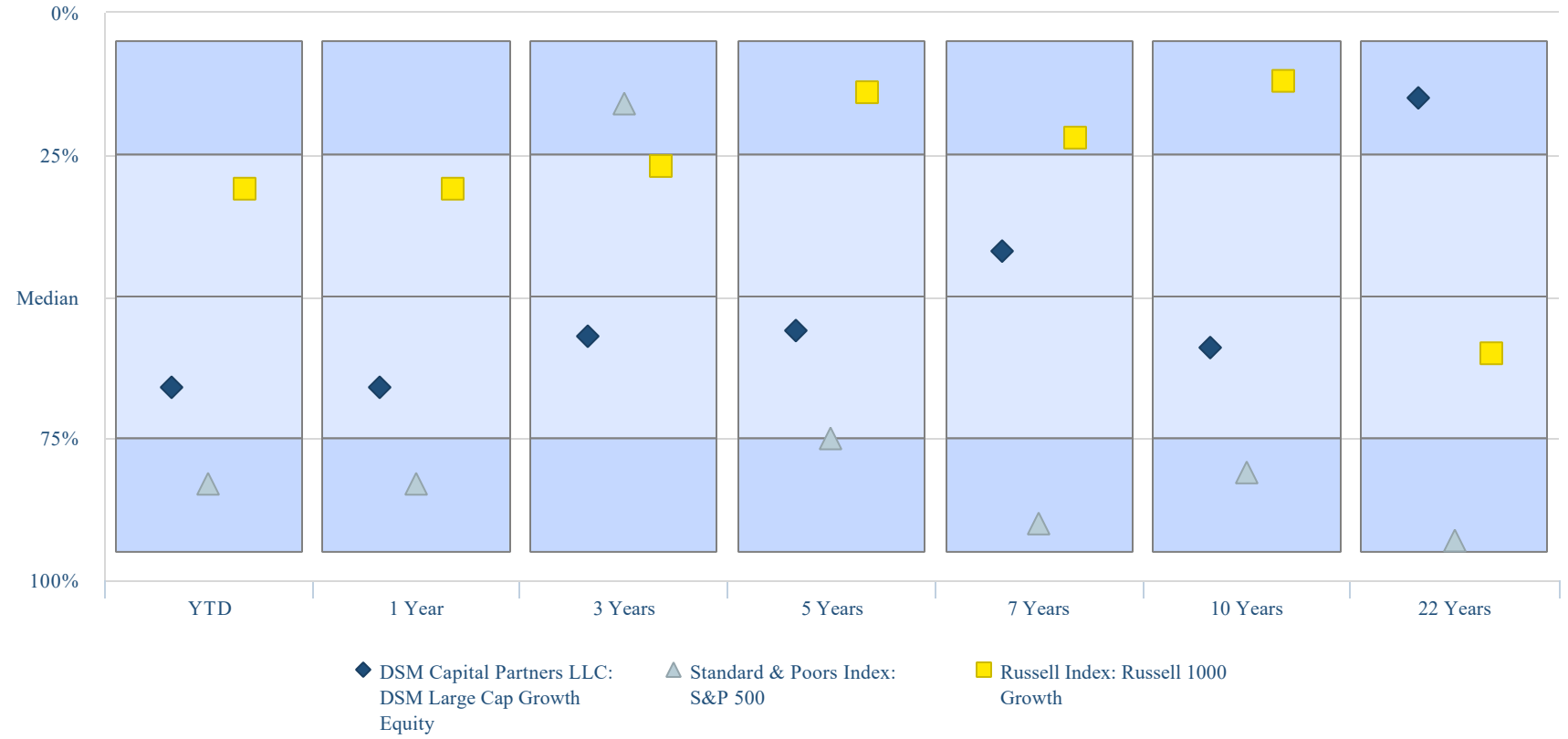
Returns vs Benchmark and Peers

DSM vs Benchmark and Peers



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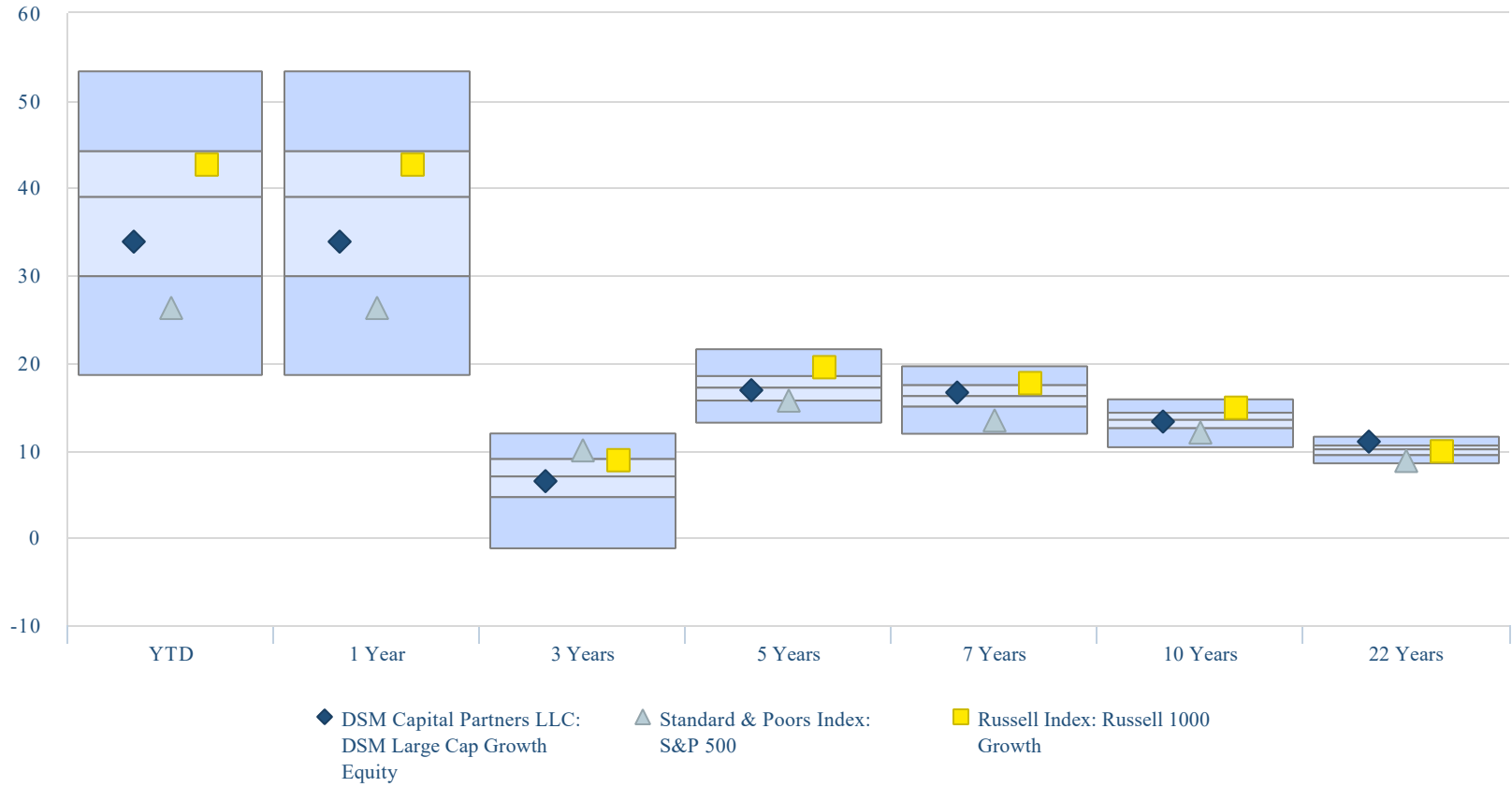
Returns vs Benchmark and Peers

DSM vs Benchmark and Peers



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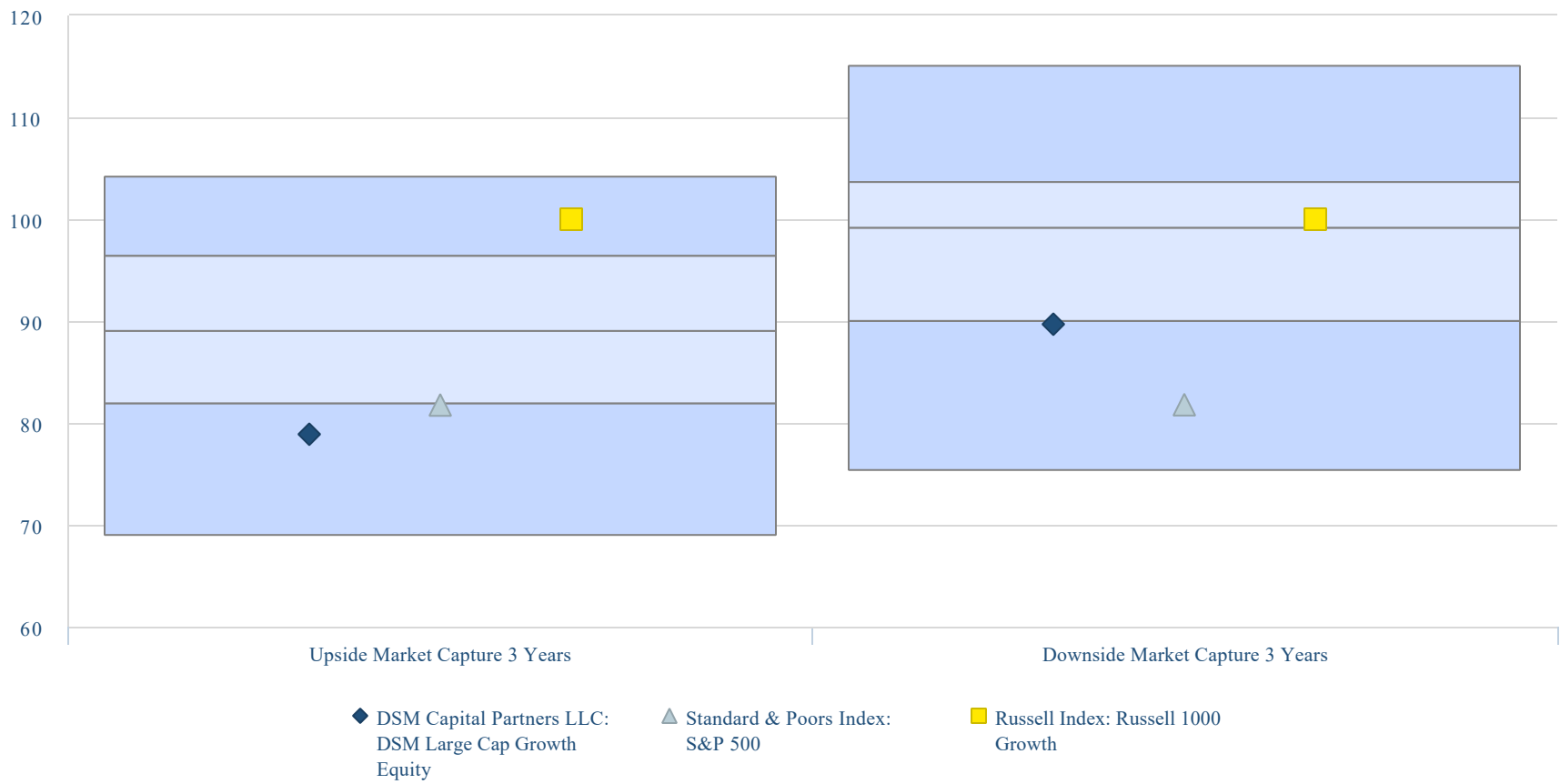
Upside- & Downside Market Capture 3 Years

DSM vs Benchmark and Peers



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Russell 1000 Growth

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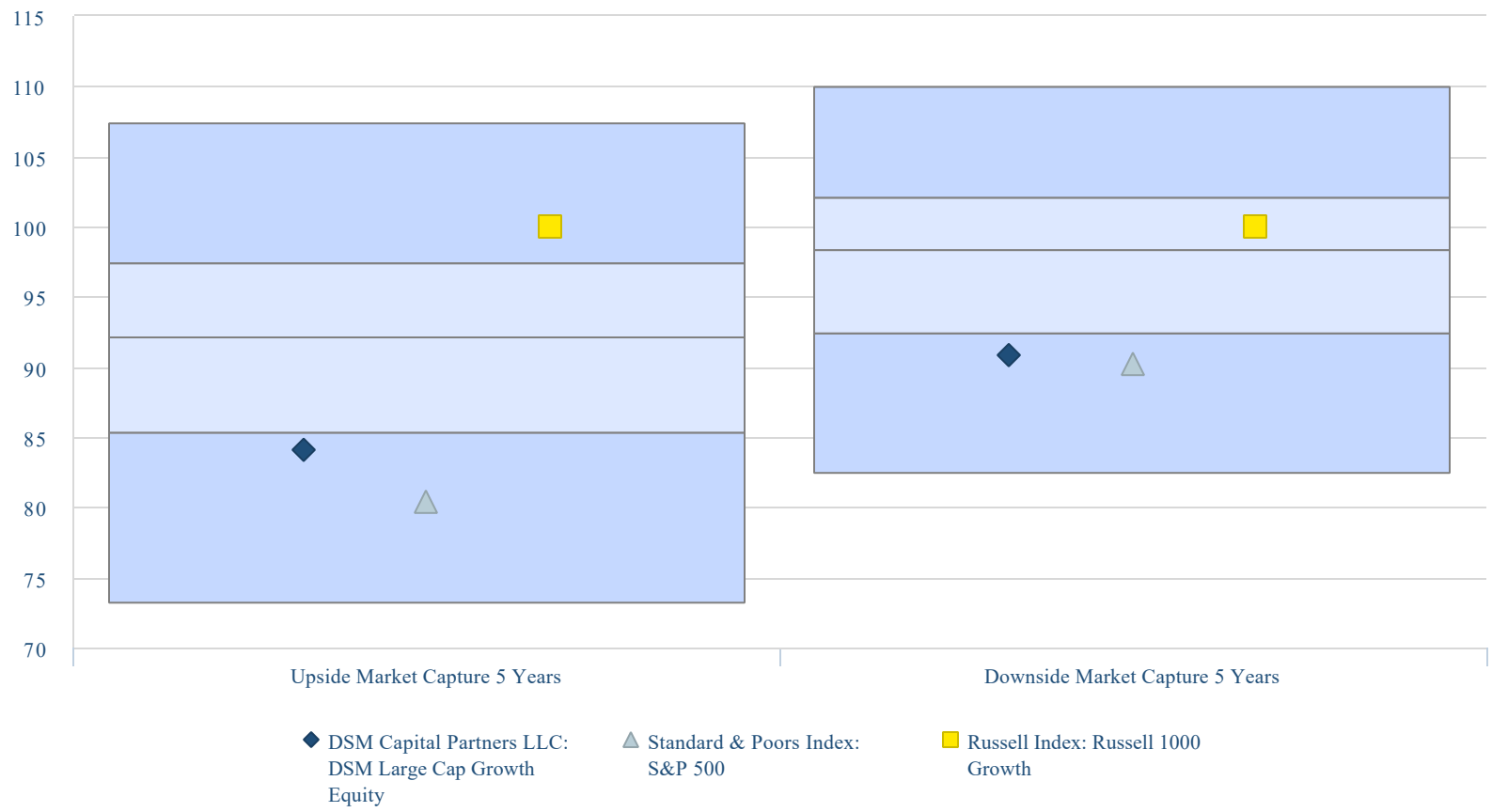
Upside- & Downside Market Capture 5 Years

DSM vs Benchmark and Peers



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Upside- & Downside Market Capture 7 Years

DSM vs Benchmark and Peers

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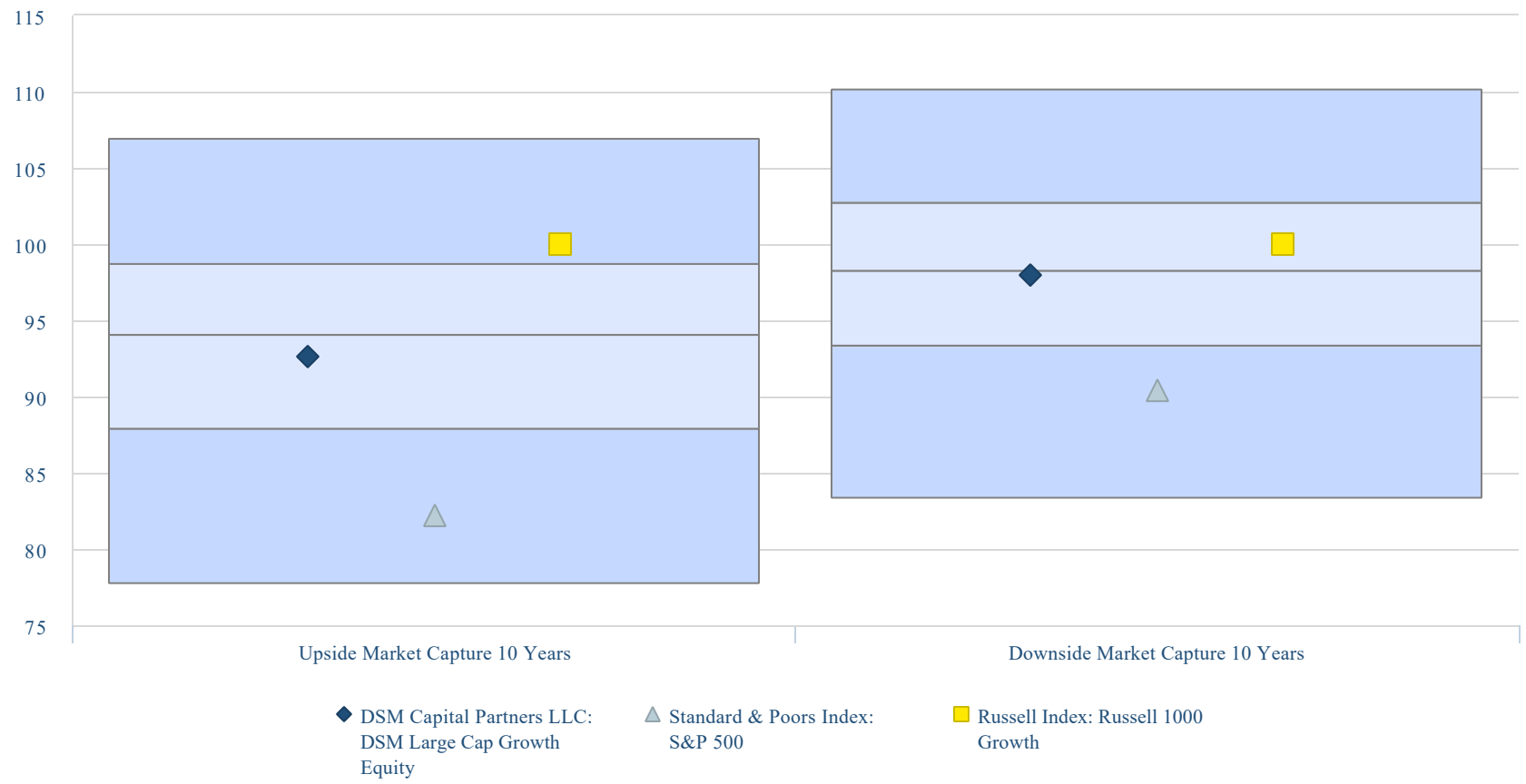
Upside- & Downside Market Capture 10 Years

DSM vs Benchmark and Peers



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Upside- & Downside Market Capture Since Inception

DSM vs Benchmark and Peers

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Returns and Standard Deviation 3 Years

DSM vs Benchmark and Peers

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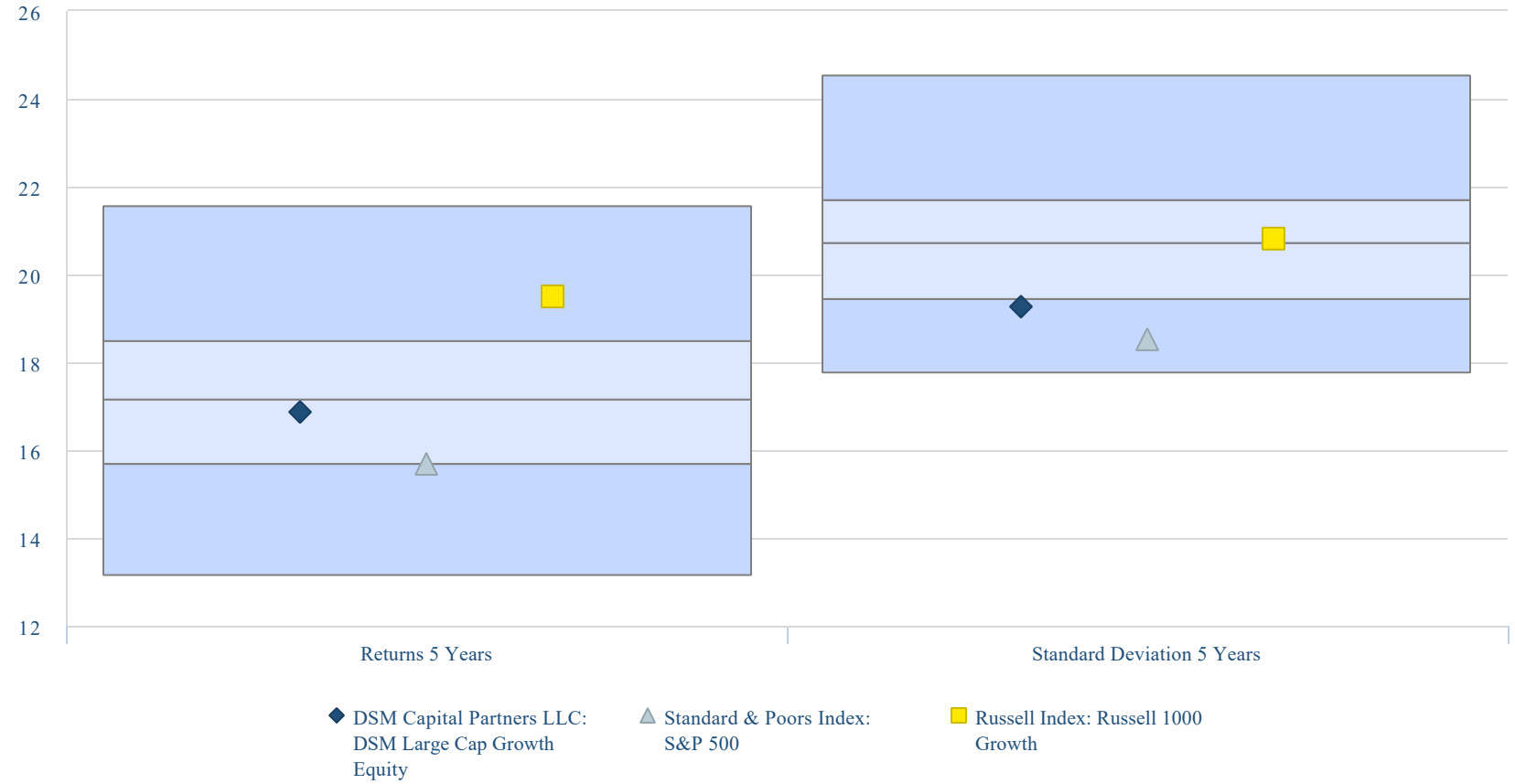
Returns and Standard Deviation 5 Years

DSM vs Benchmark and Peers



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Returns and Standard Deviation 7 Years

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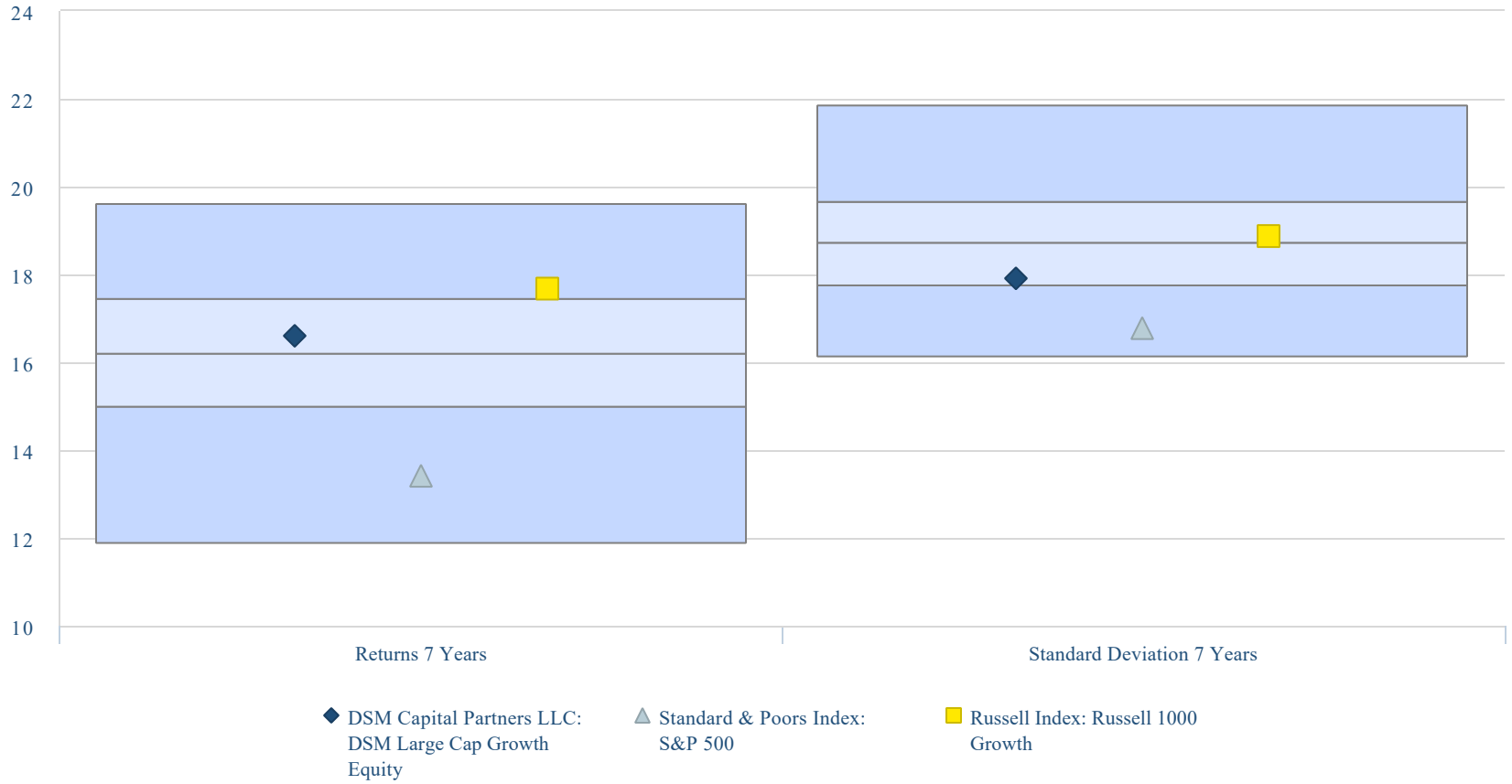

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Returns and Standard Deviation 10 Years

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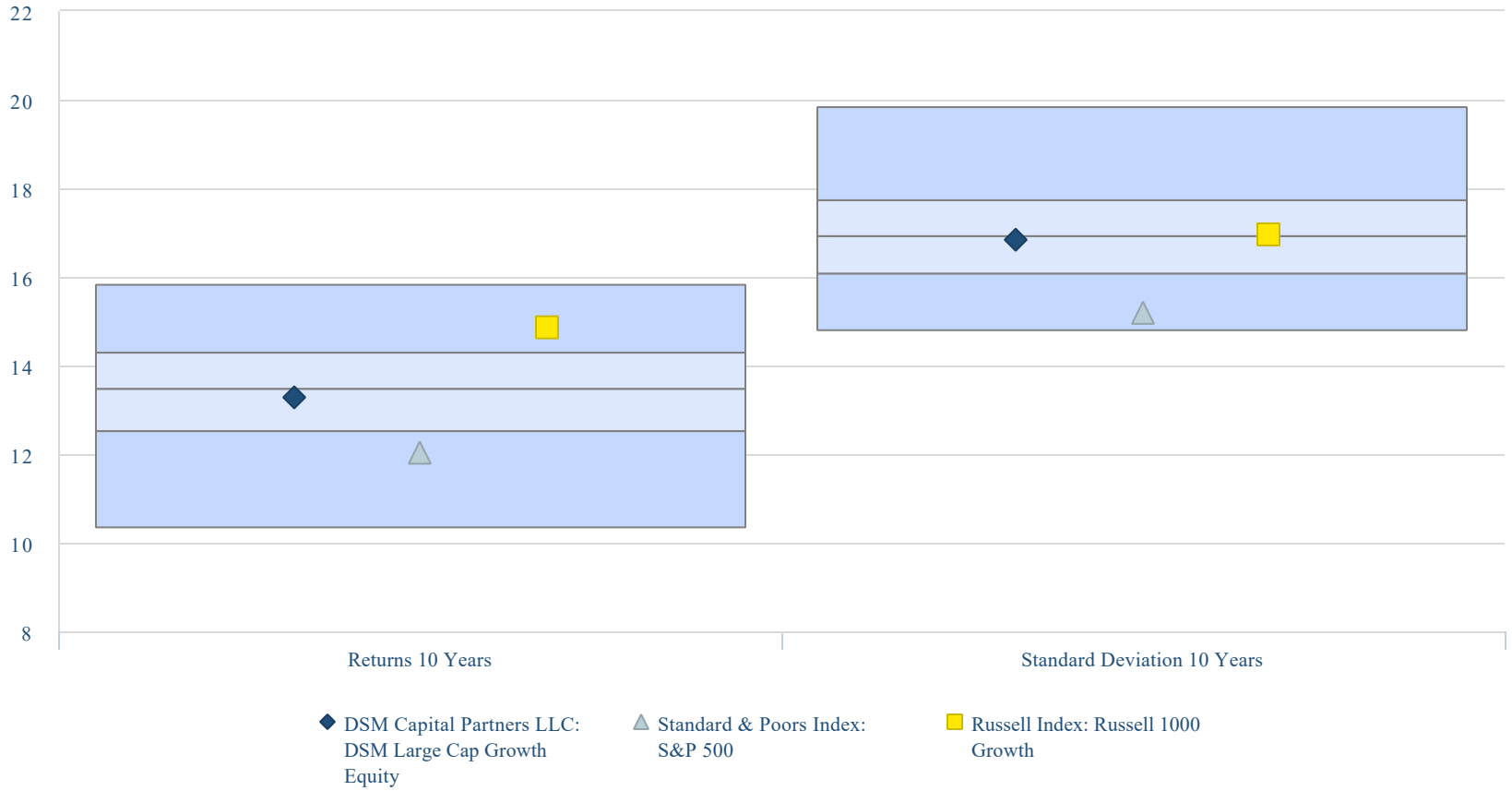

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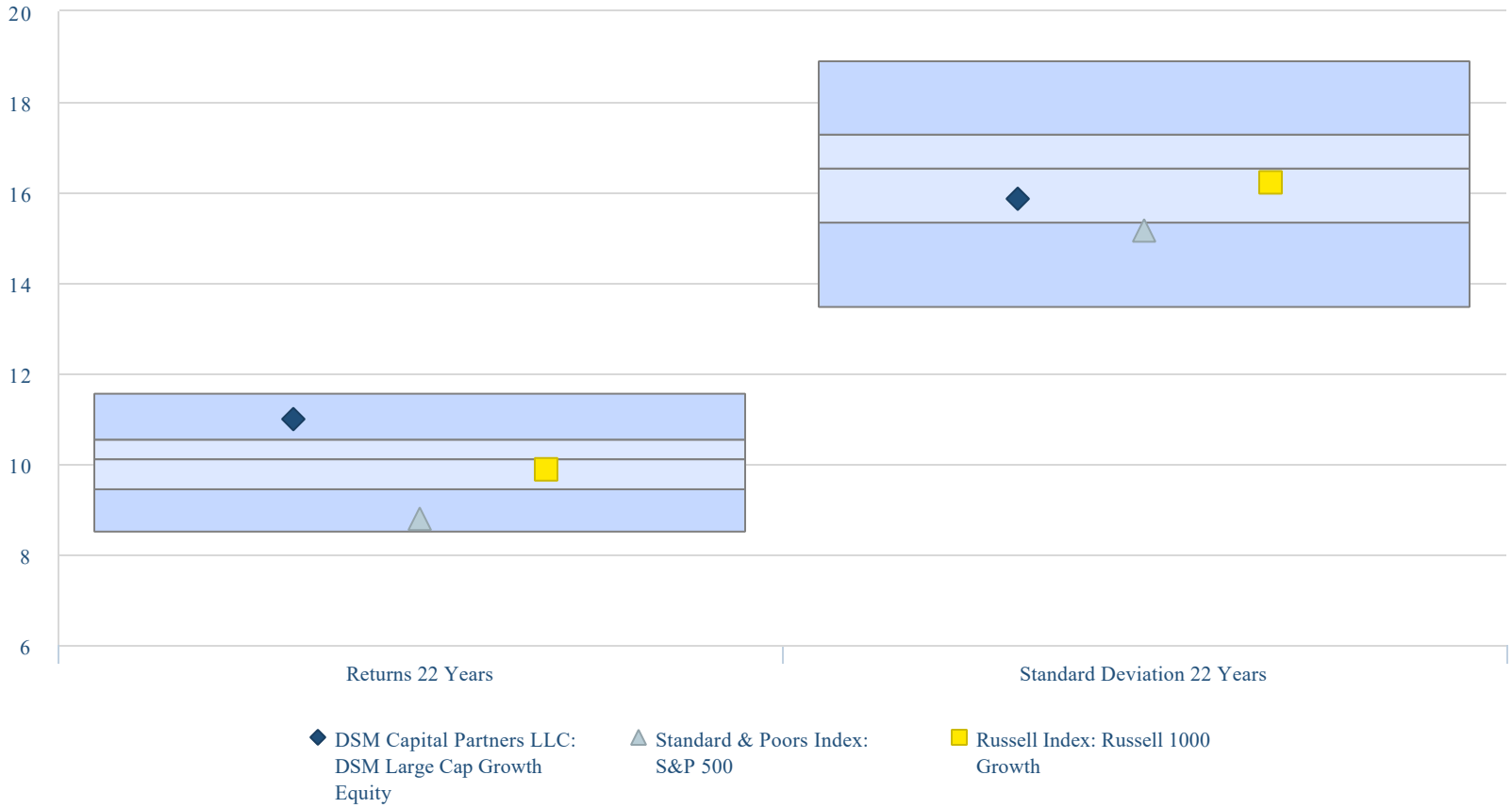
Returns and Standard Deviation Since Inception

DSM vs Benchmark and Peers



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Jensen's Alpha & Tracking Error 3 Years

DSM vs Benchmark and Peers

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[1]Russell 1000 Growth; [2]FTSE 3-Month T-Bill

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Jensen's Alpha & Tracking Error 5 Years

DSM vs Benchmark and Peers

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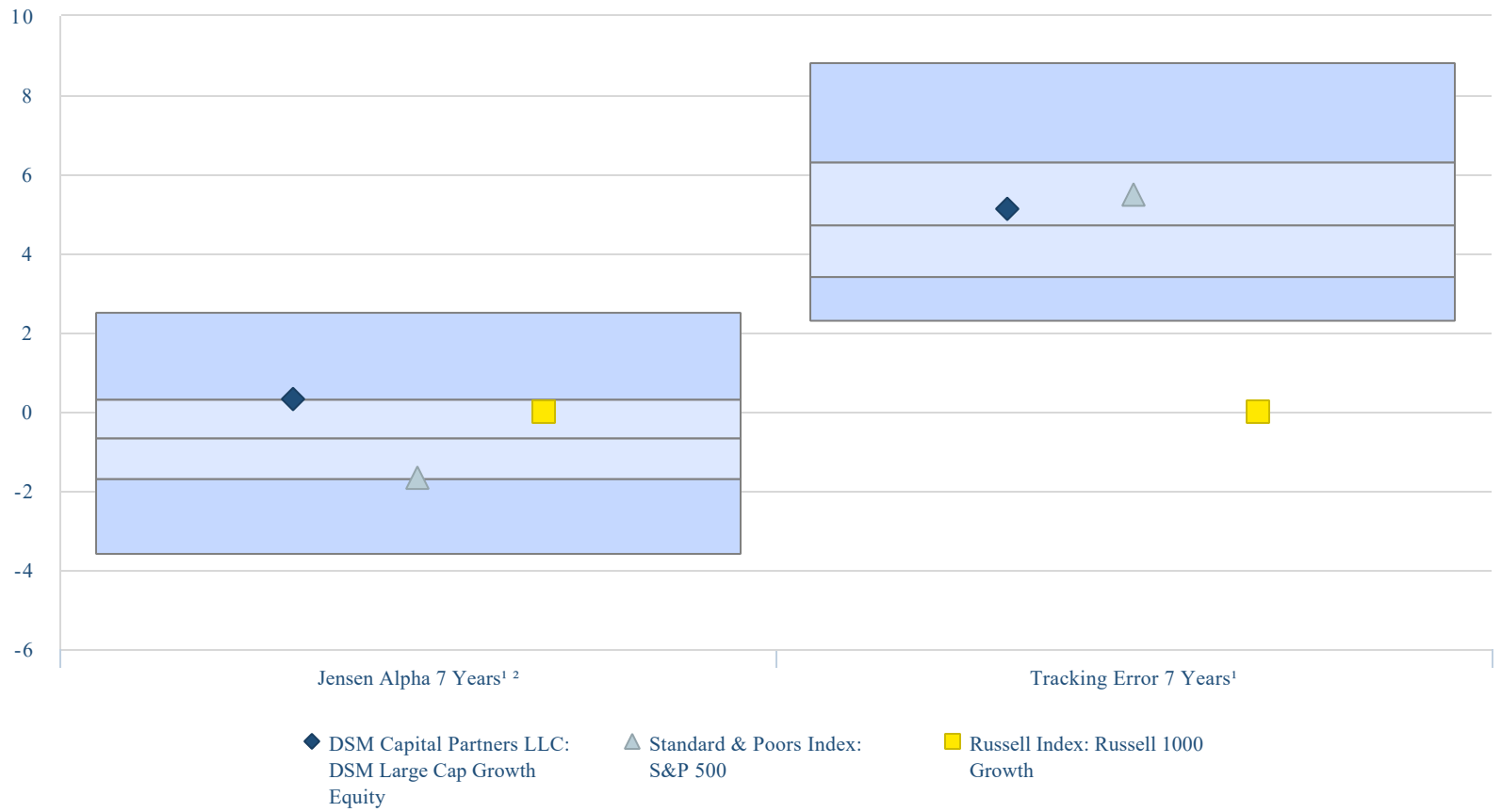
Jensen's Alpha & Tracking Error 7 Years

DSM vs Benchmark and Peers



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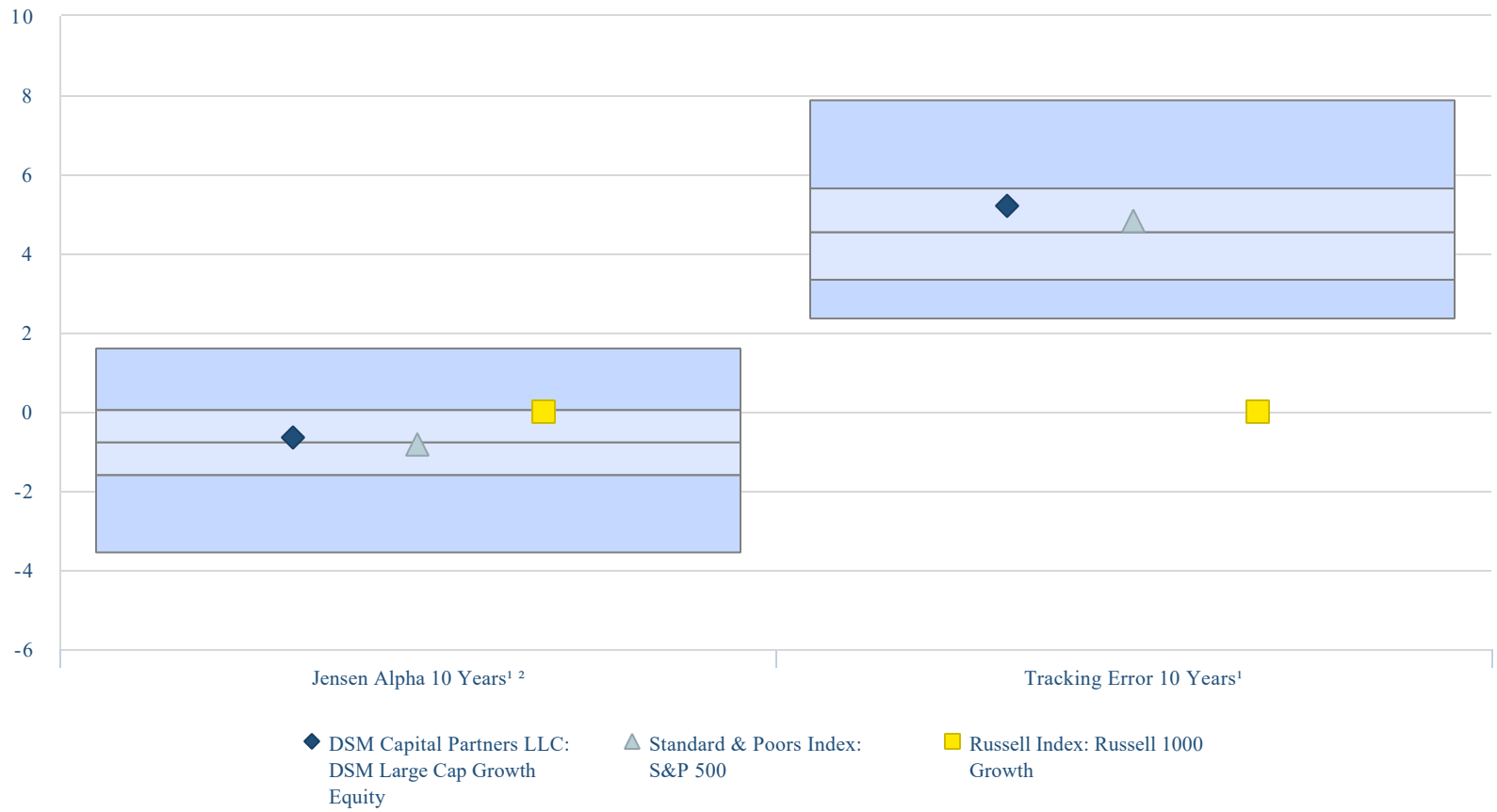

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DSM vs Benchmark and Peers

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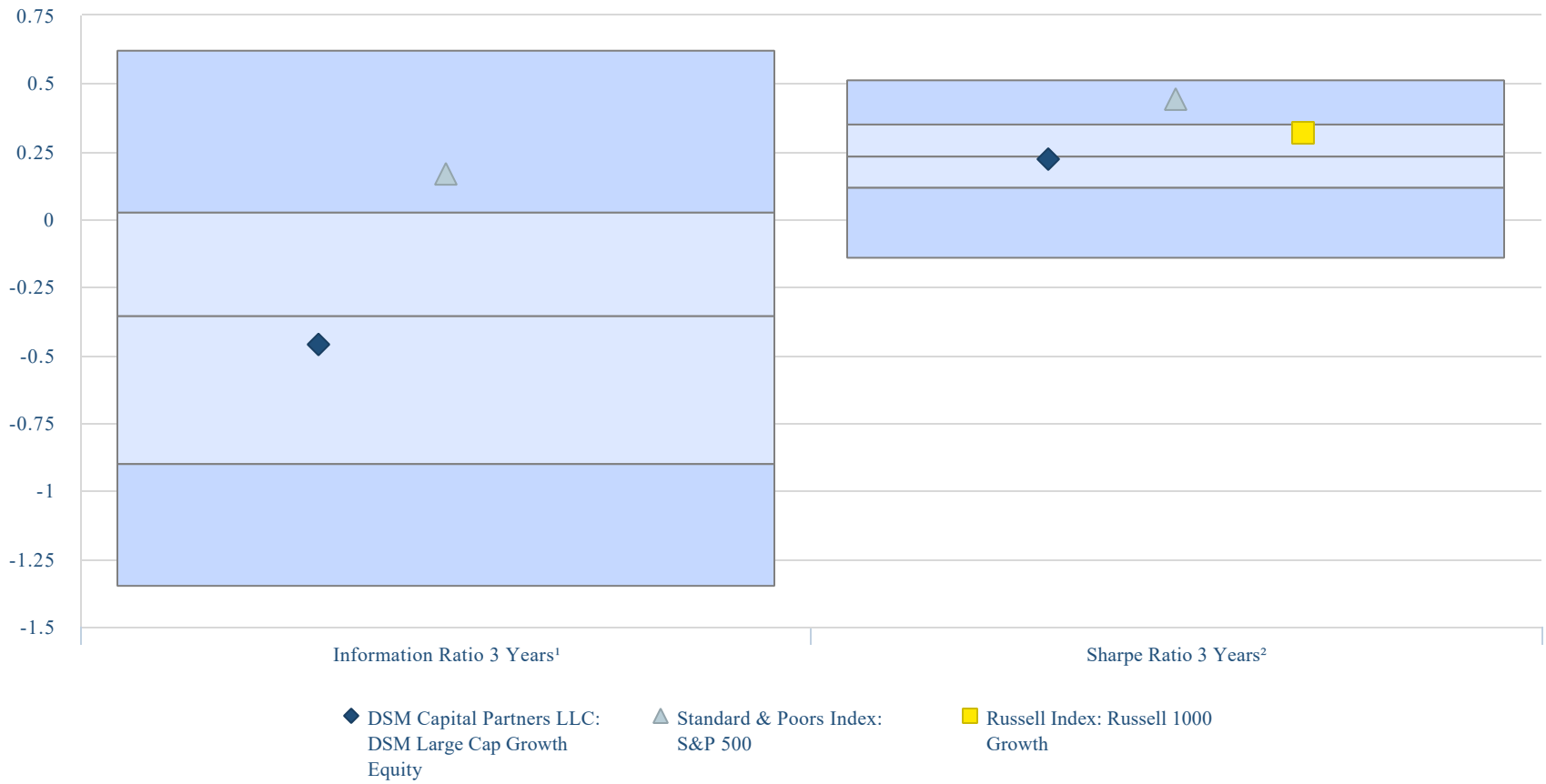
Information- & Sharpe Ratio 3 Years

DSM vs Benchmark and Peers



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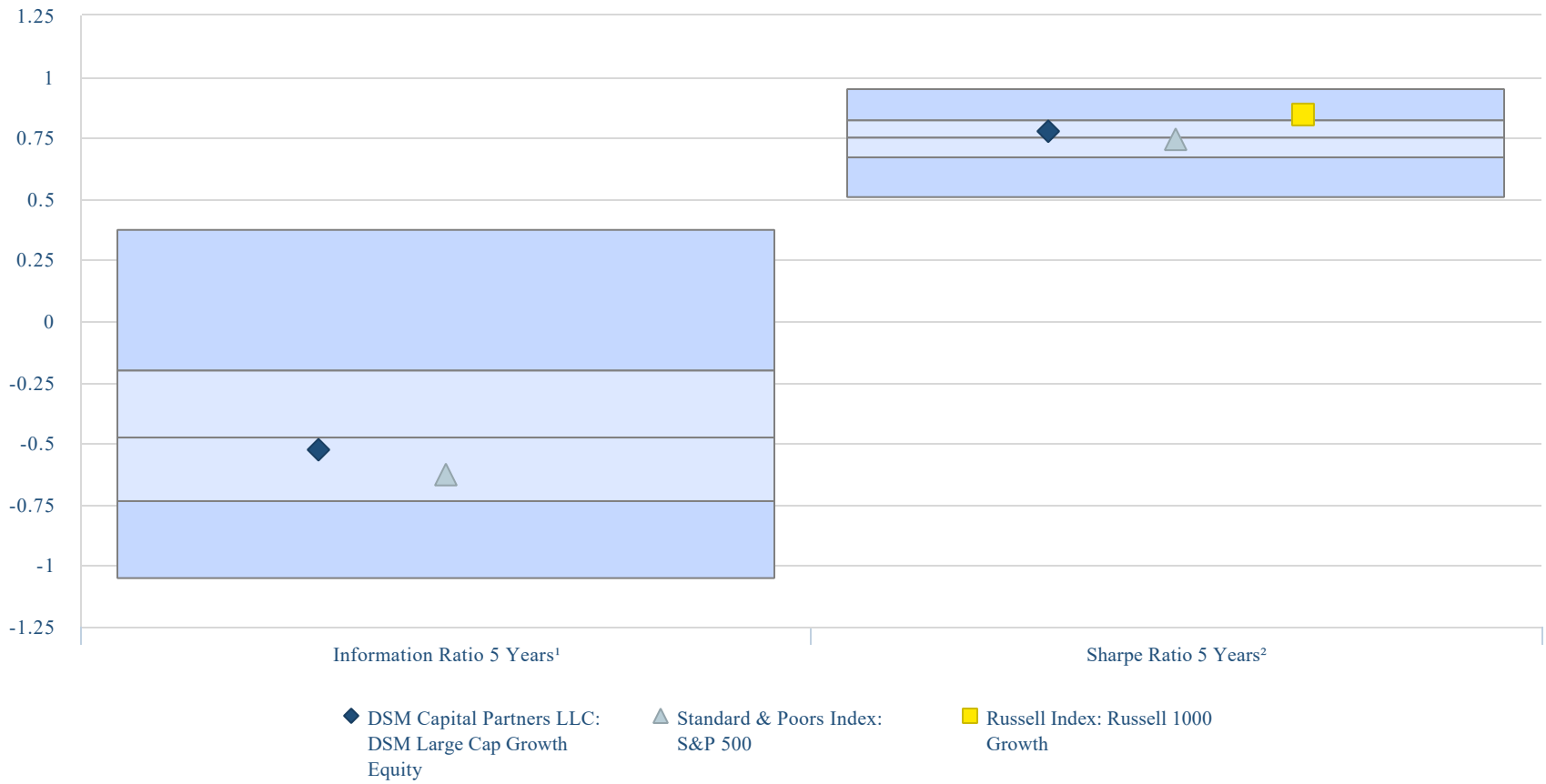
Information- & Sharpe Ratio 5 Years

DSM vs Benchmark and Peers



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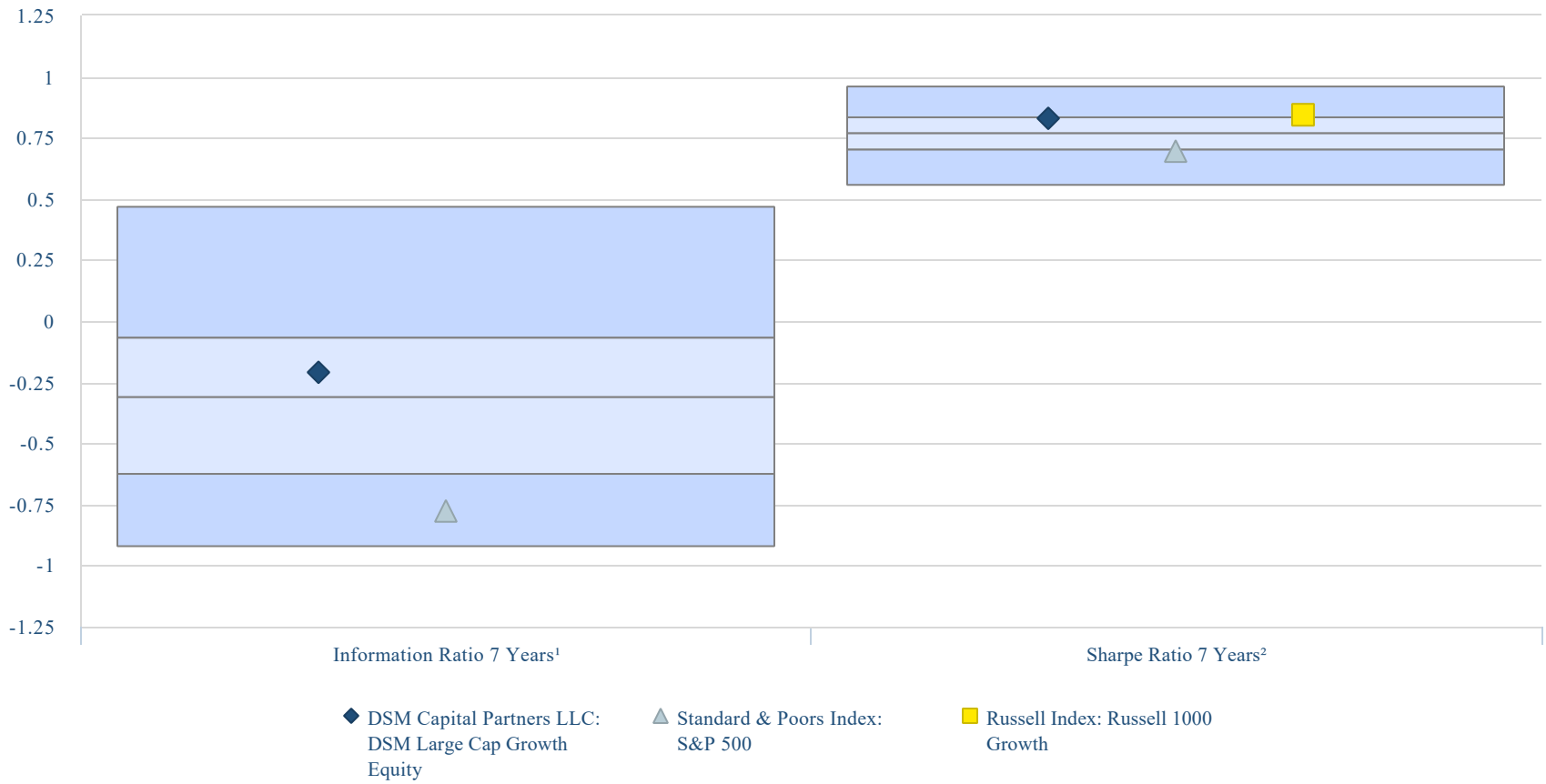
Information- & Sharpe Ratio 7 Years

DSM vs Benchmark and Peers



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Information- & Sharpe Ratio 10 Years

DSM vs Benchmark and Peers

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Information- & Sharpe Ratio Since Inception

DSM vs Benchmark and Peers

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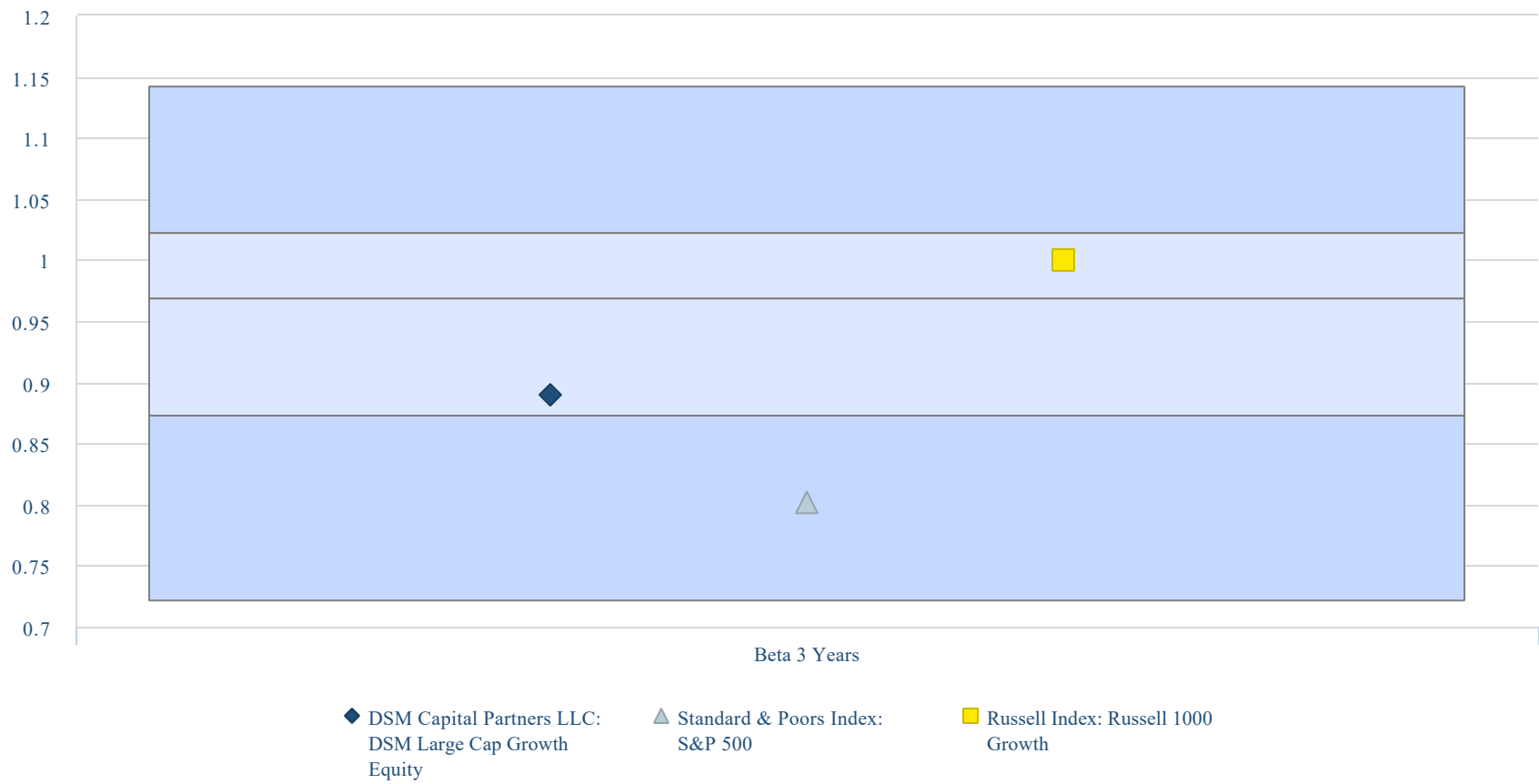
Beta 3 Years

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

Results displayed in USD using Spot Rate (SR).

Russell 1000 Growth

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Beta 5 Years

DSM vs Benchmark and Peers

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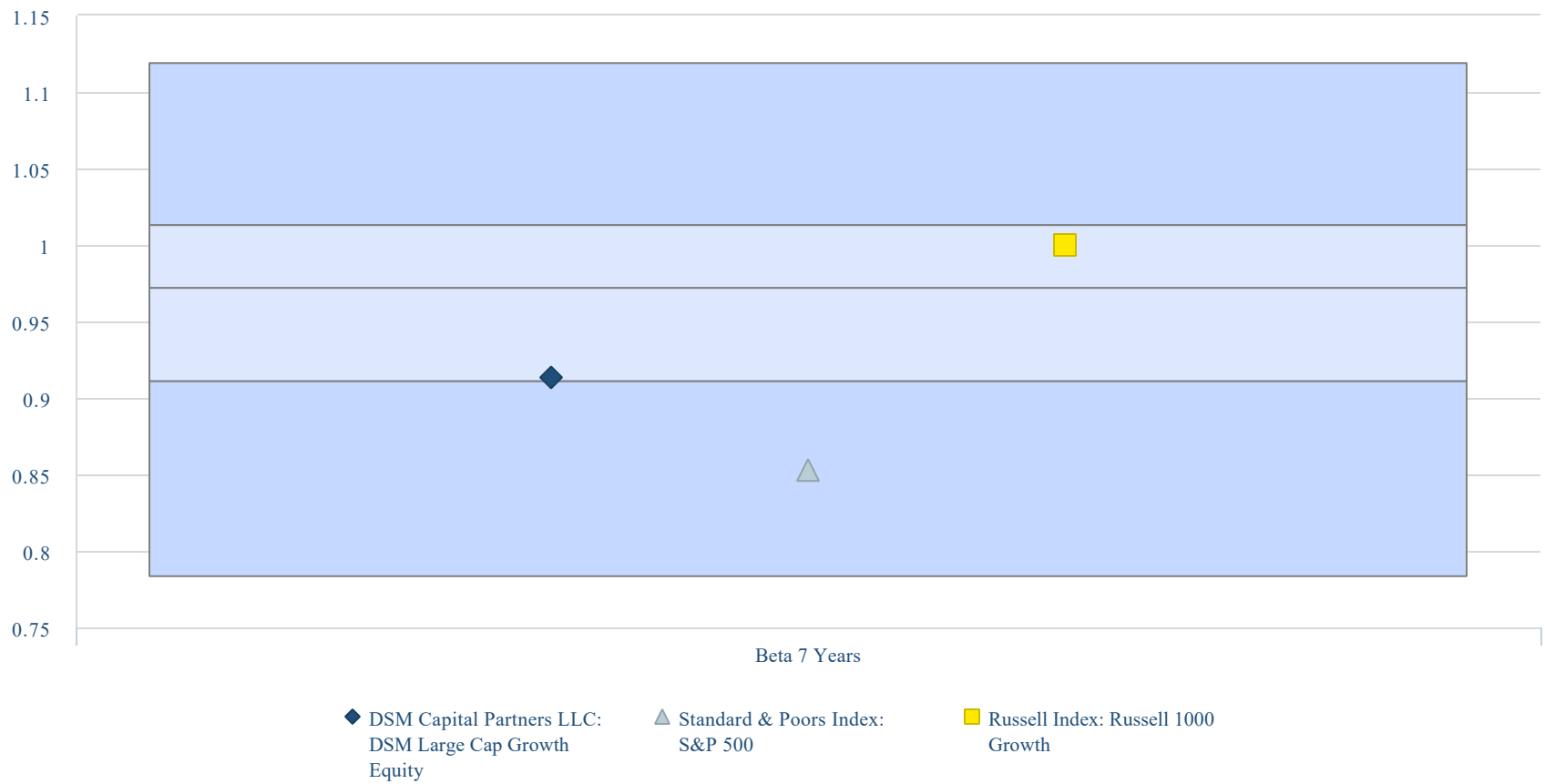
Beta 7 Years

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

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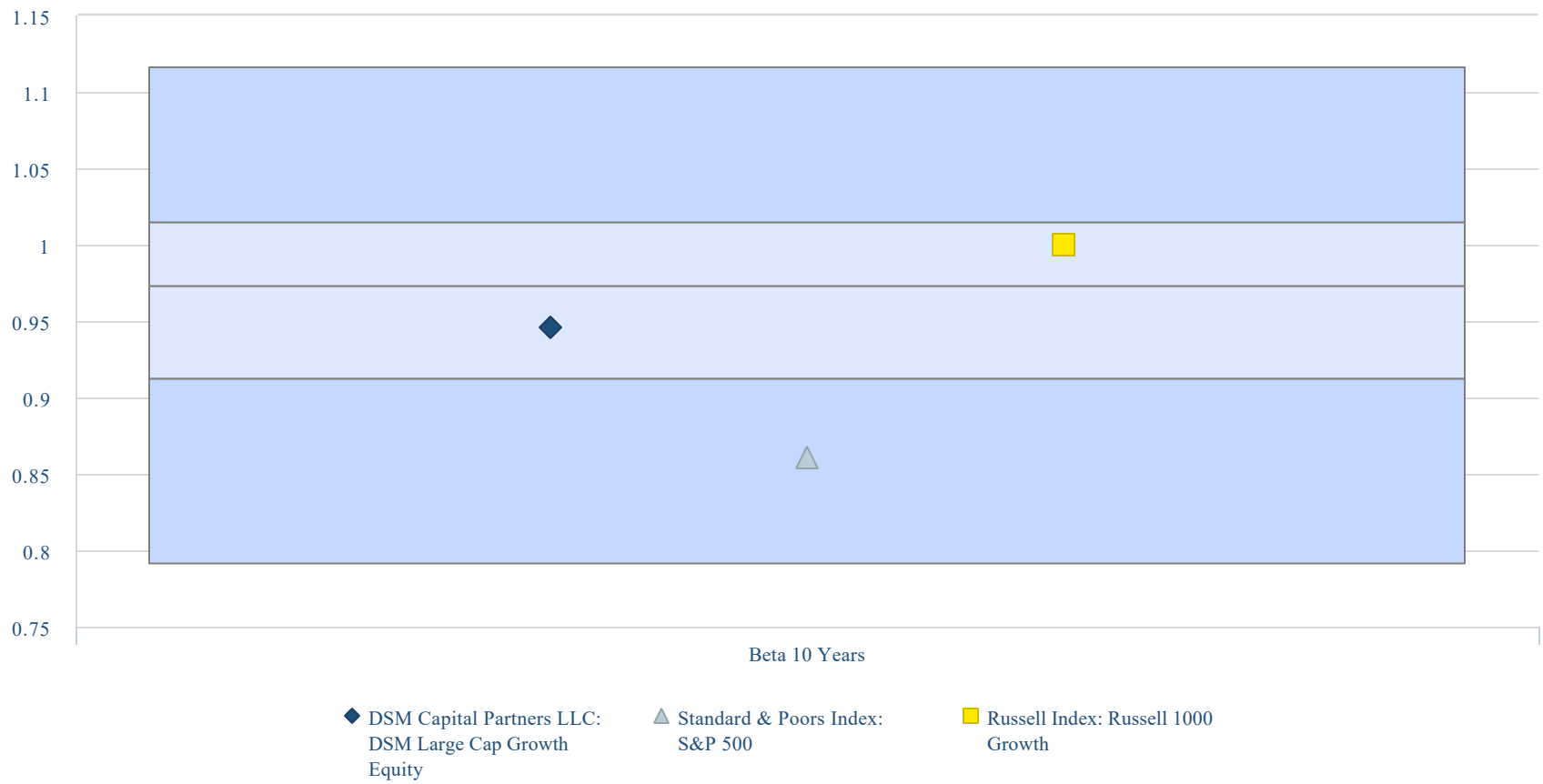
Beta 10 Years

DSM vs Benchmark and Peers



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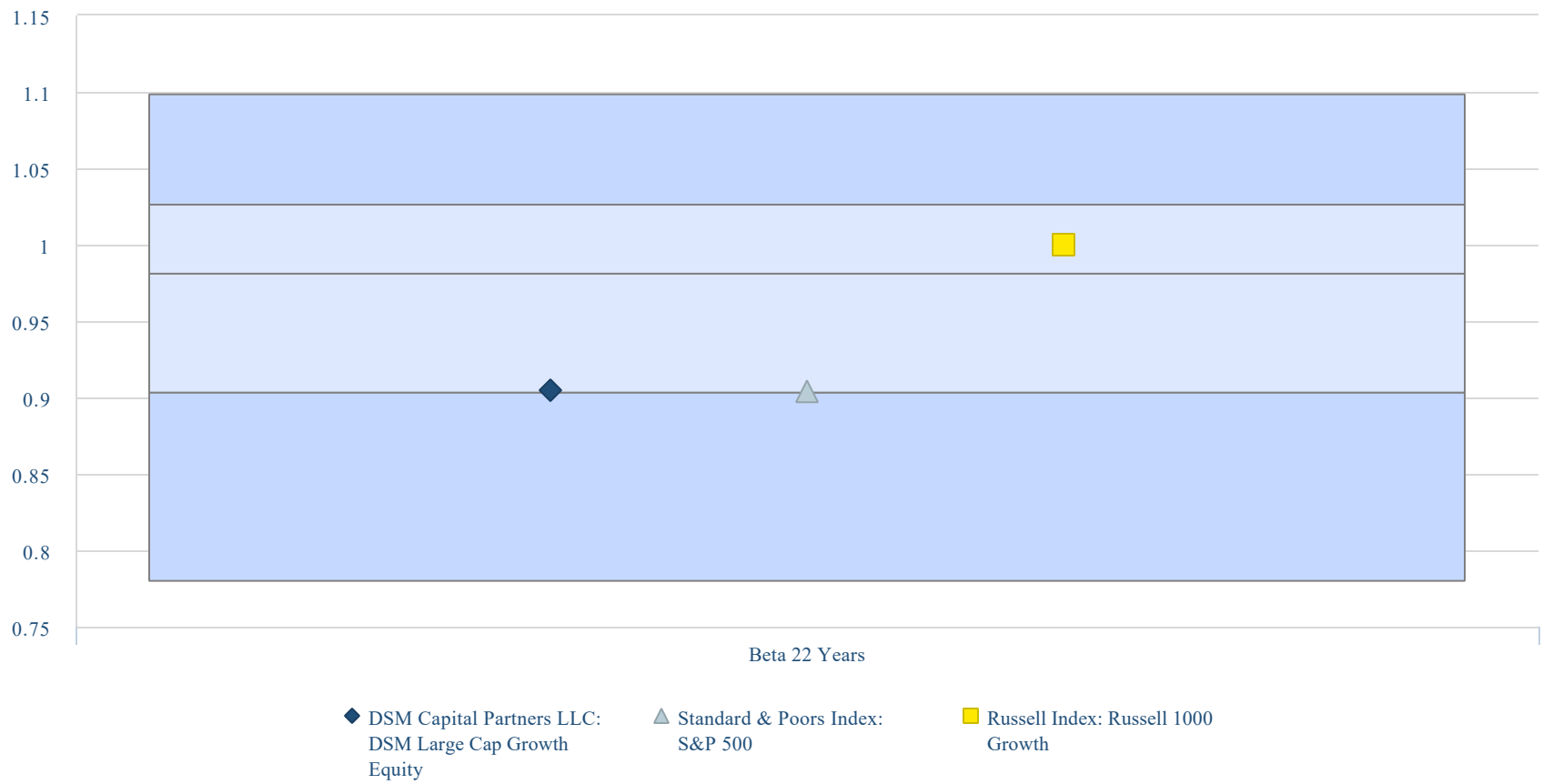
Beta Since Inception

DSM vs Benchmark and Peers



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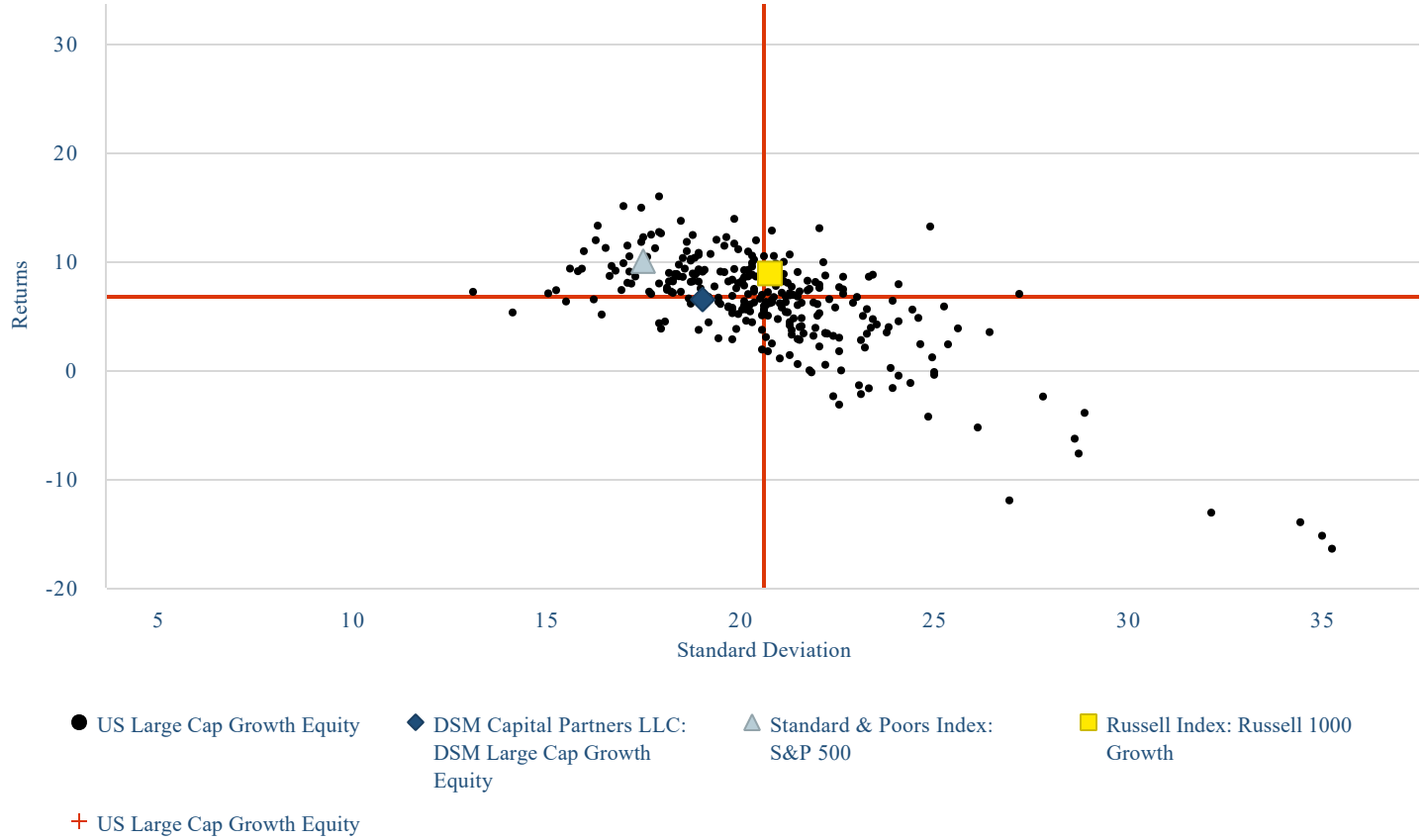
Scatter Risk/Return 3 Years

DSM vs Benchmark and Peers



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Scatter Risk/Return 5 Years

DSM vs Benchmark and Peers

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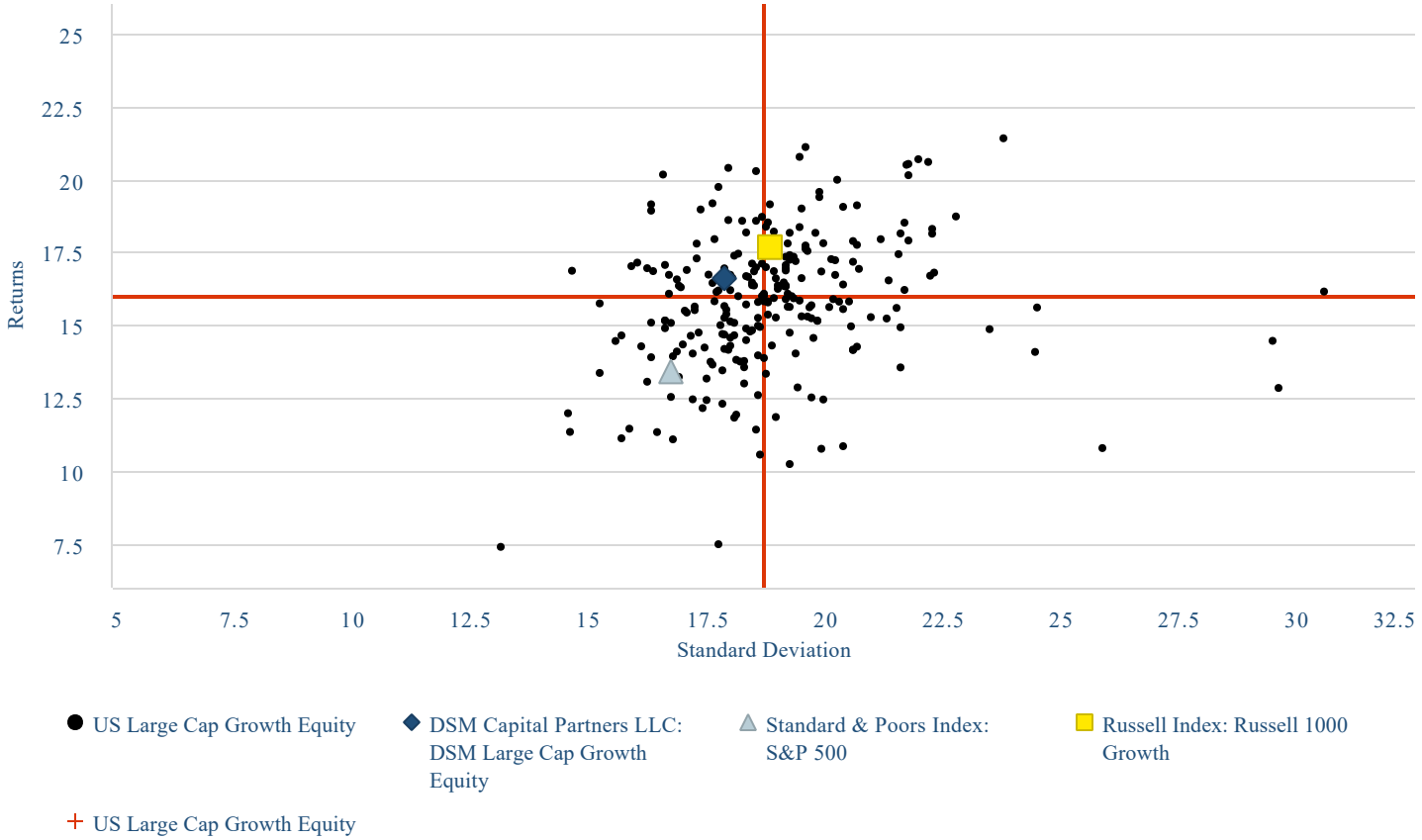
Scatter Risk/Return 7 Years

DSM vs Benchmark and Peers



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Scatter Risk/Return 10 Years

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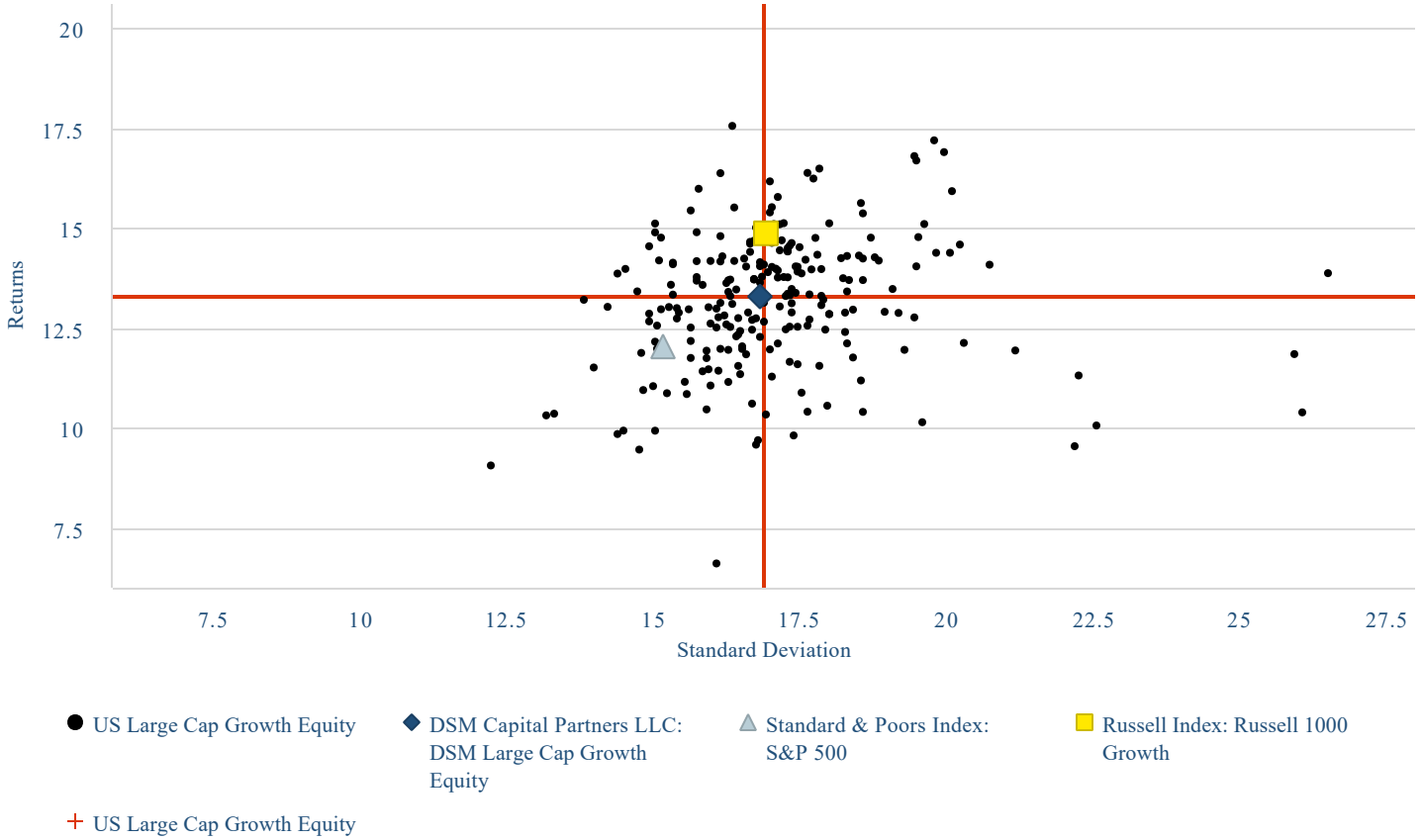

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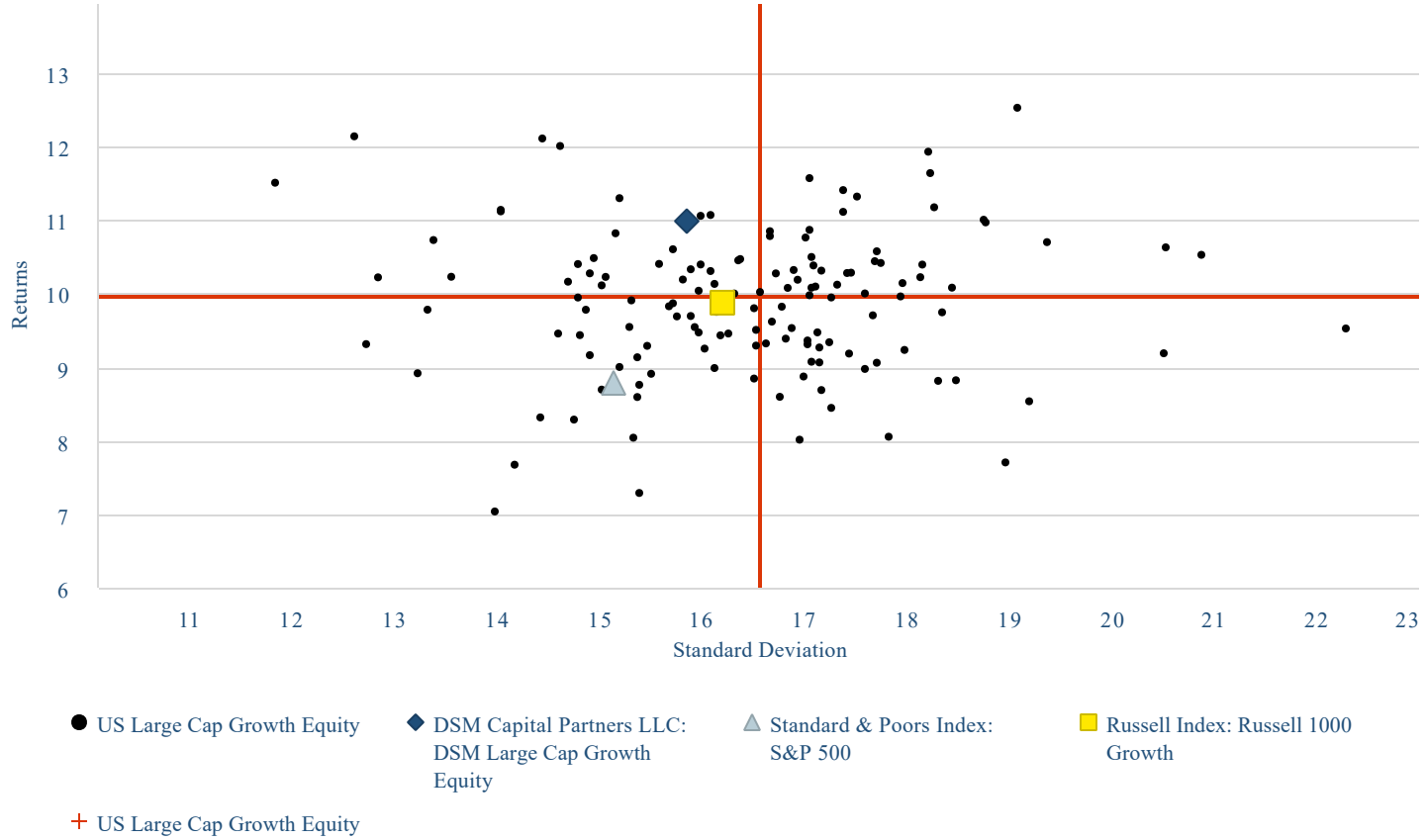
Scatter Risk/Return Since Inception

DSM vs Benchmark and Peers



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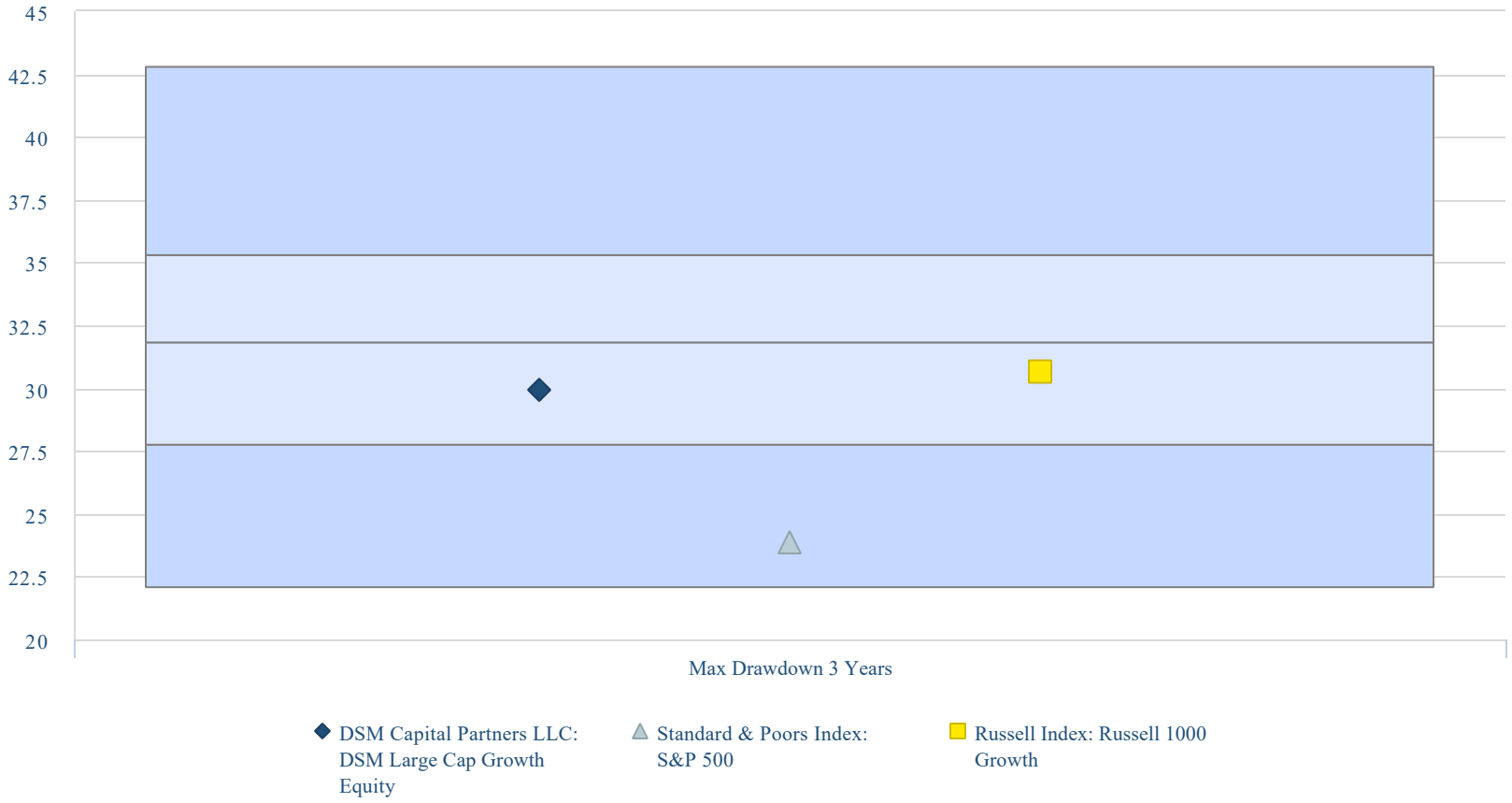
Max Drawdown 3 Years

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

Results displayed in USD using Spot Rate (SR).

Source: eVestment
Data quoted is past GROSS of fee performance and current performance may be lower or higher. Past performance is no guarantee of future results.
Investment return and principal value of an investment will fluctuate

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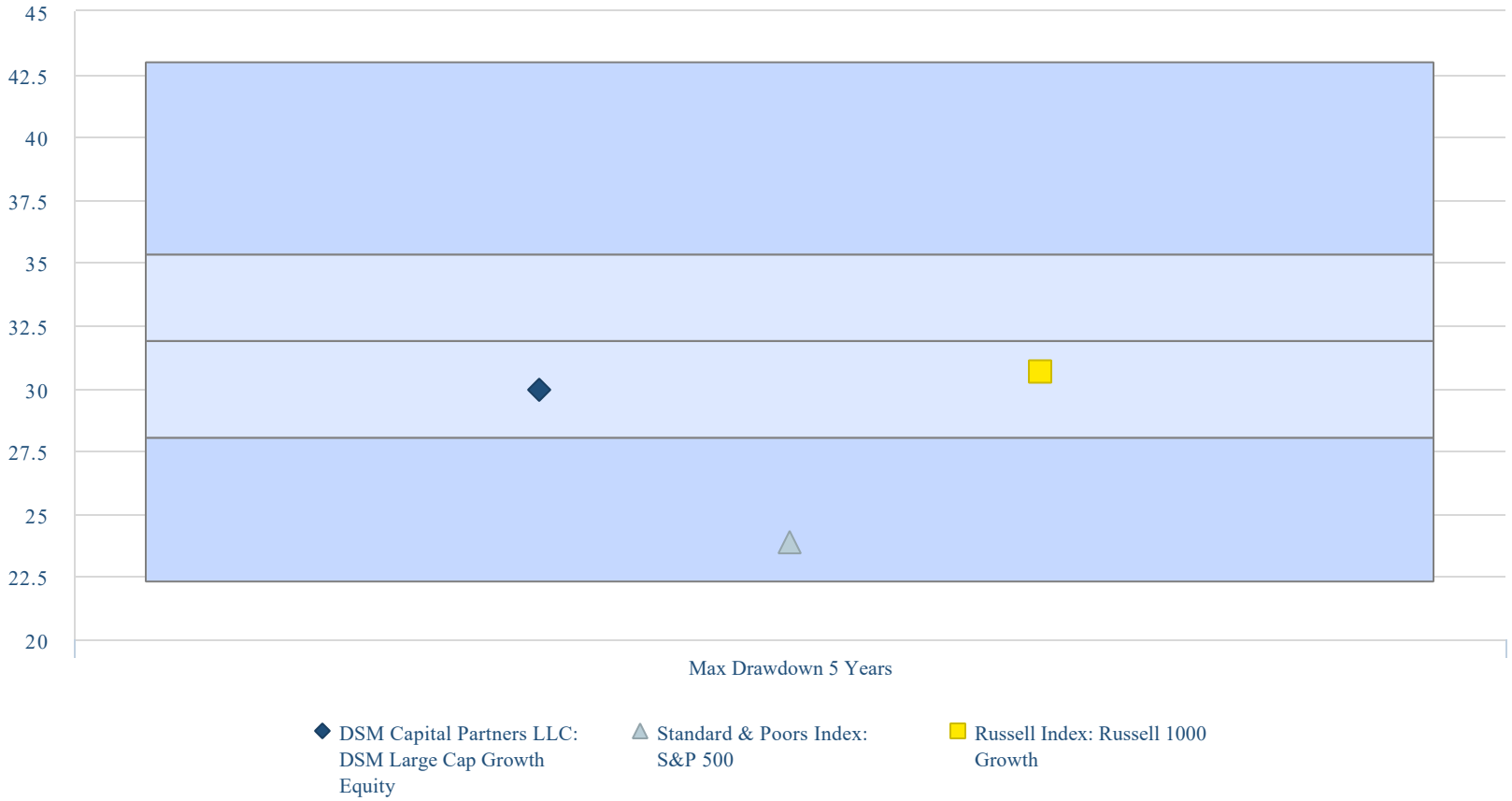
Max Drawdown 5 Years

DSM vs Benchmark and Peers



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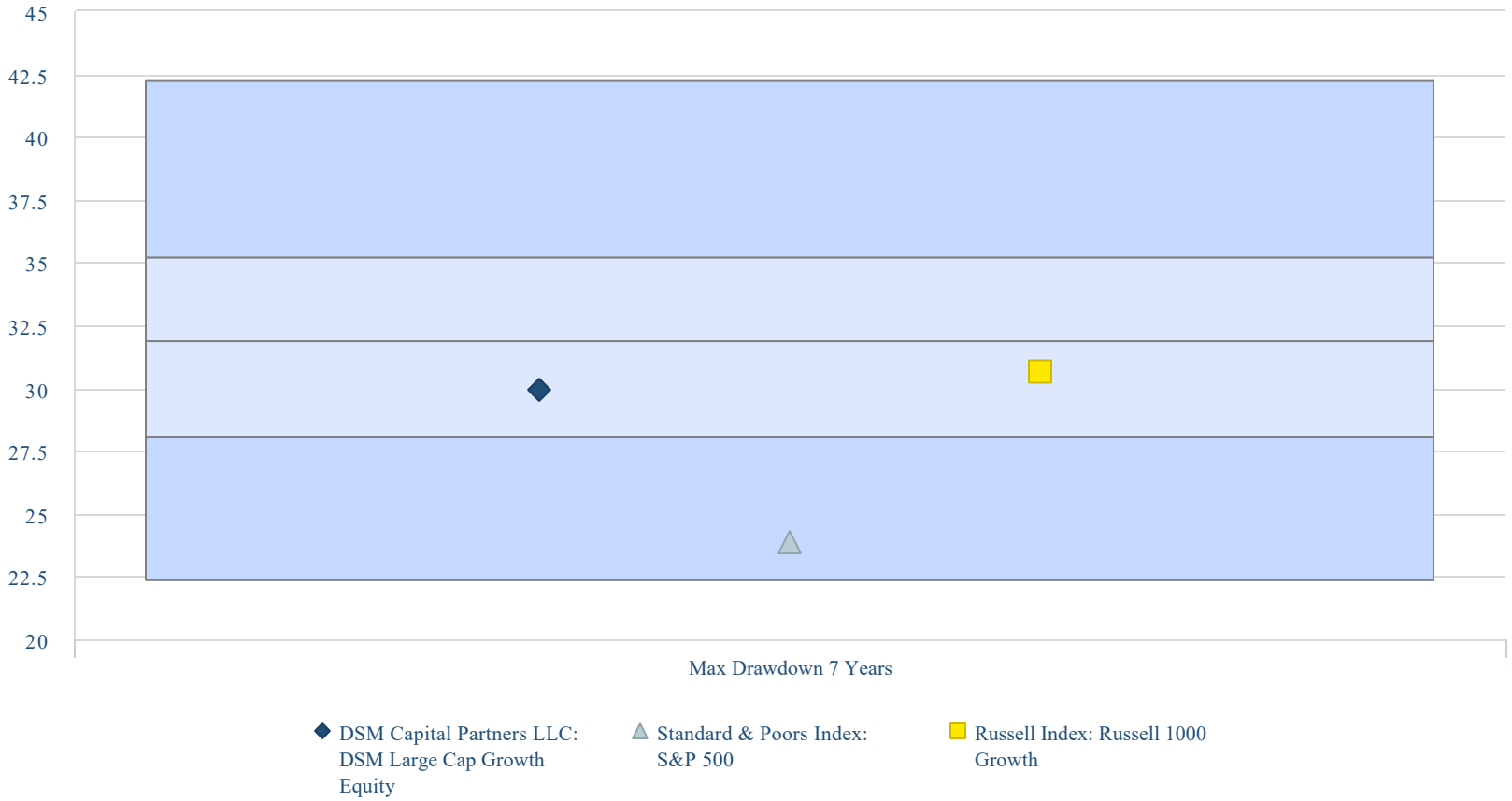
Max Drawdown 7 Years

DSM vs Benchmark and Peers



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Max Drawdown 10 Years

DSM vs Benchmark and Peers

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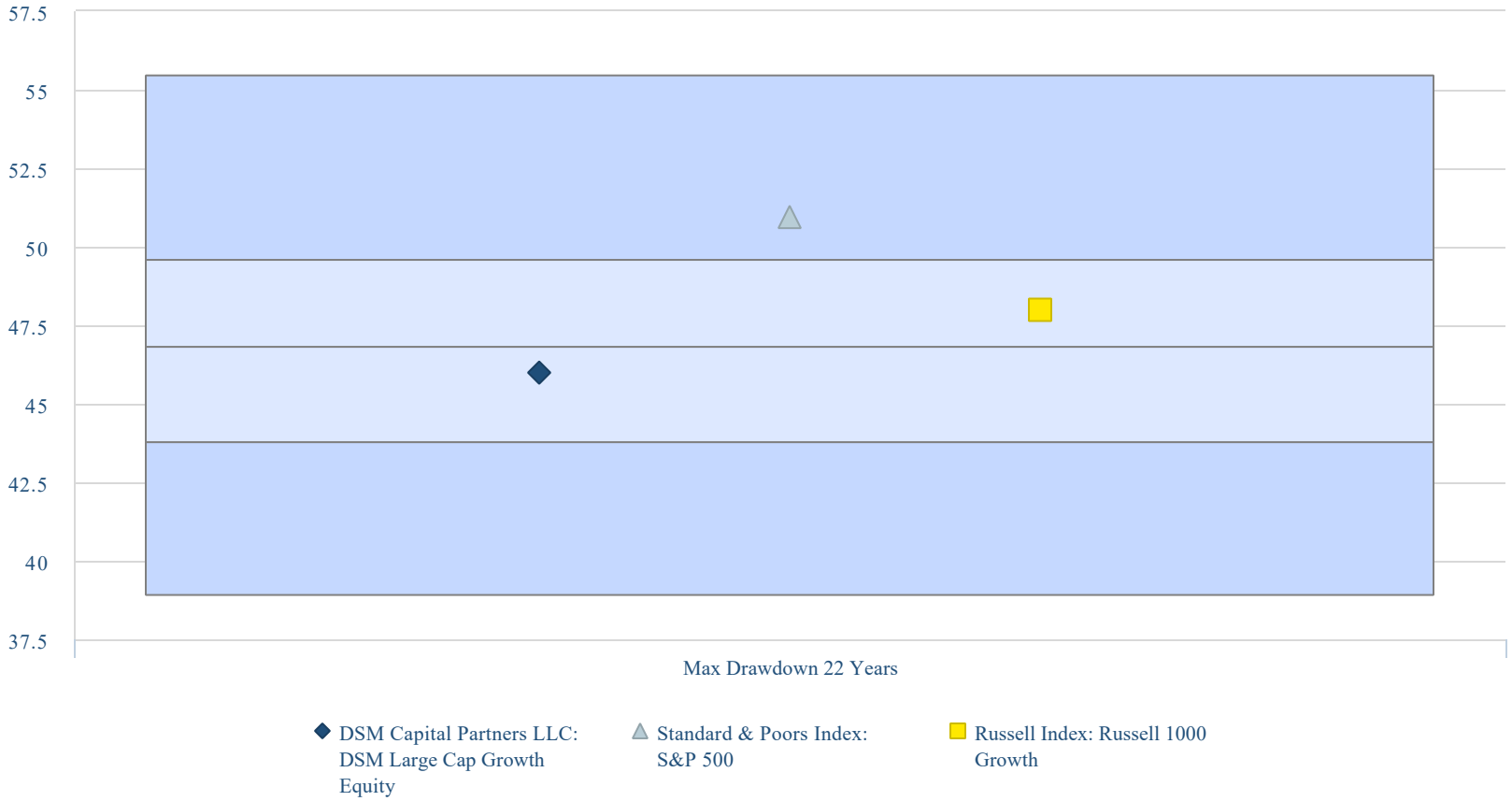
Max Drawdown Since Inception

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

Results displayed in USD using Spot Rate (SR).

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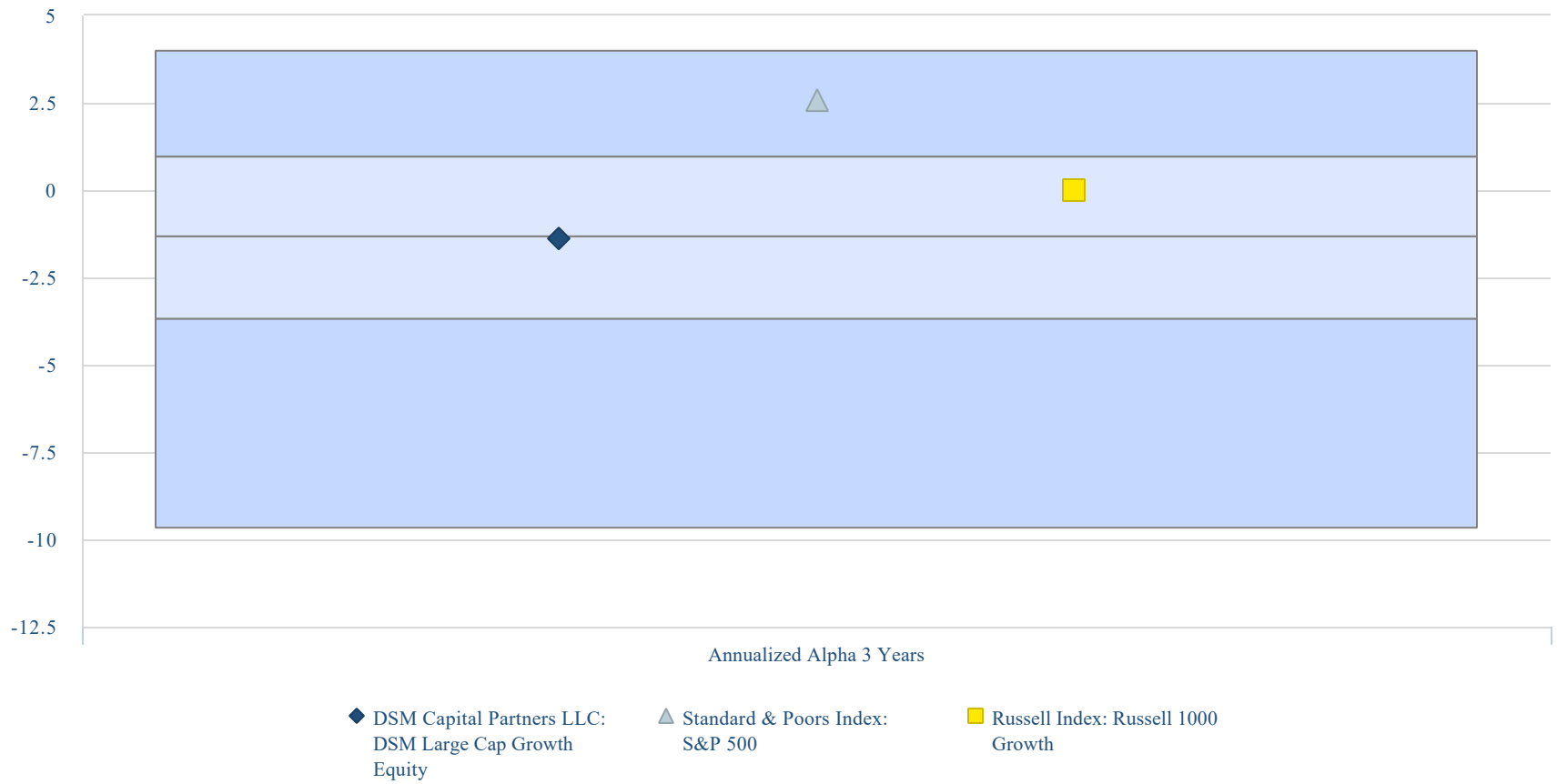
Annualized Alpha 3 Years

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

Results displayed in USD using Spot Rate (SR).

Russell 1000 Growth

Source: eVestment
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Annualized Alpha 5 Years

DSM vs Benchmark and Peers

Universe: eVestment US Large Cap Growth Equity

Results displayed in USD using Spot Rate (SR).

Russell 1000 Growth

Source: eVestment
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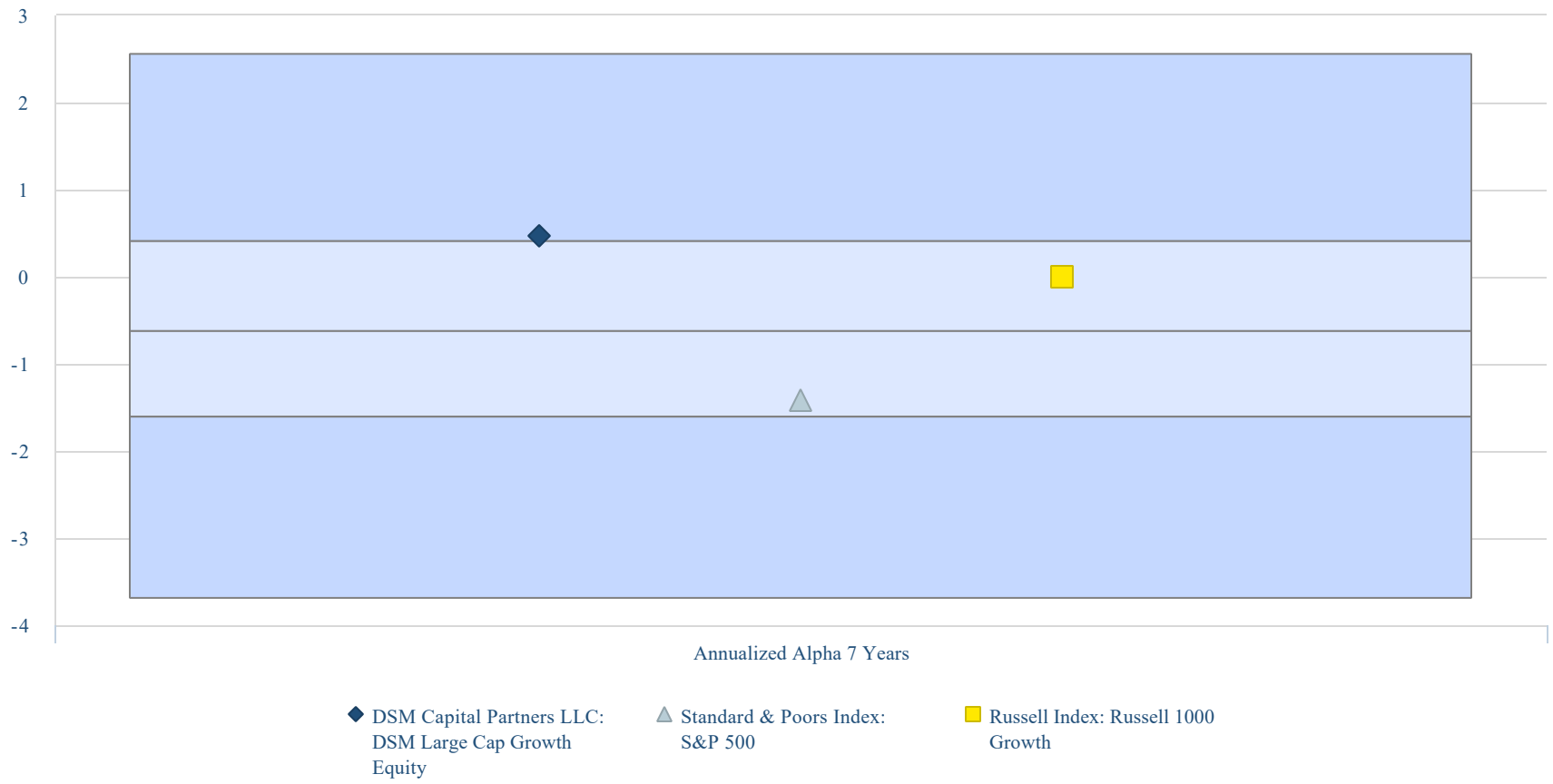
Annualized Alpha 7 Years

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

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Russell 1000 Growth

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Annualized Alpha 10 Years

DSM vs Benchmark and Peers

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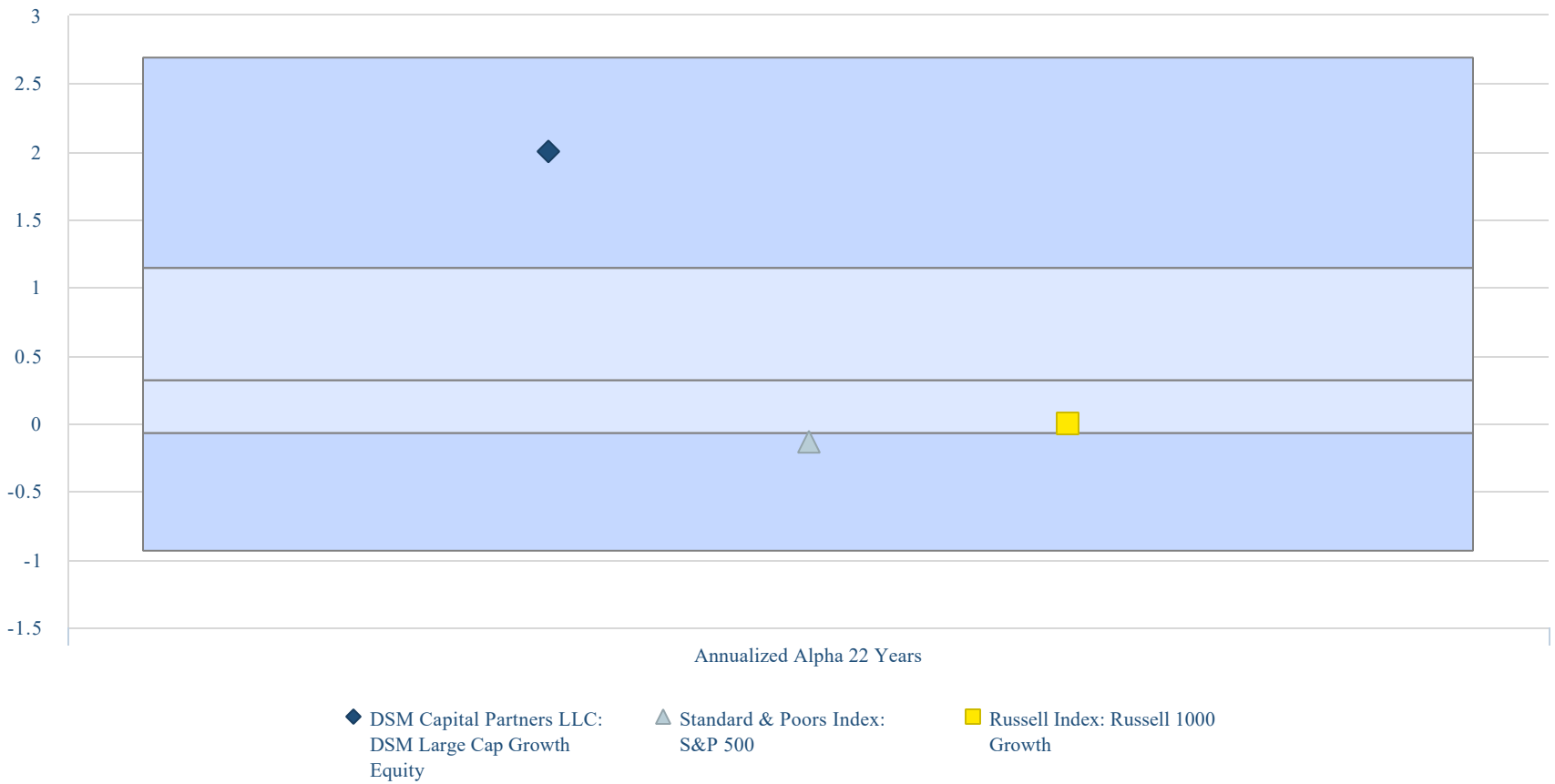
Annualized Alpha Since Inception

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

Results displayed in USD using Spot Rate (SR).

Russell 1000 Growth

Source: eVestment
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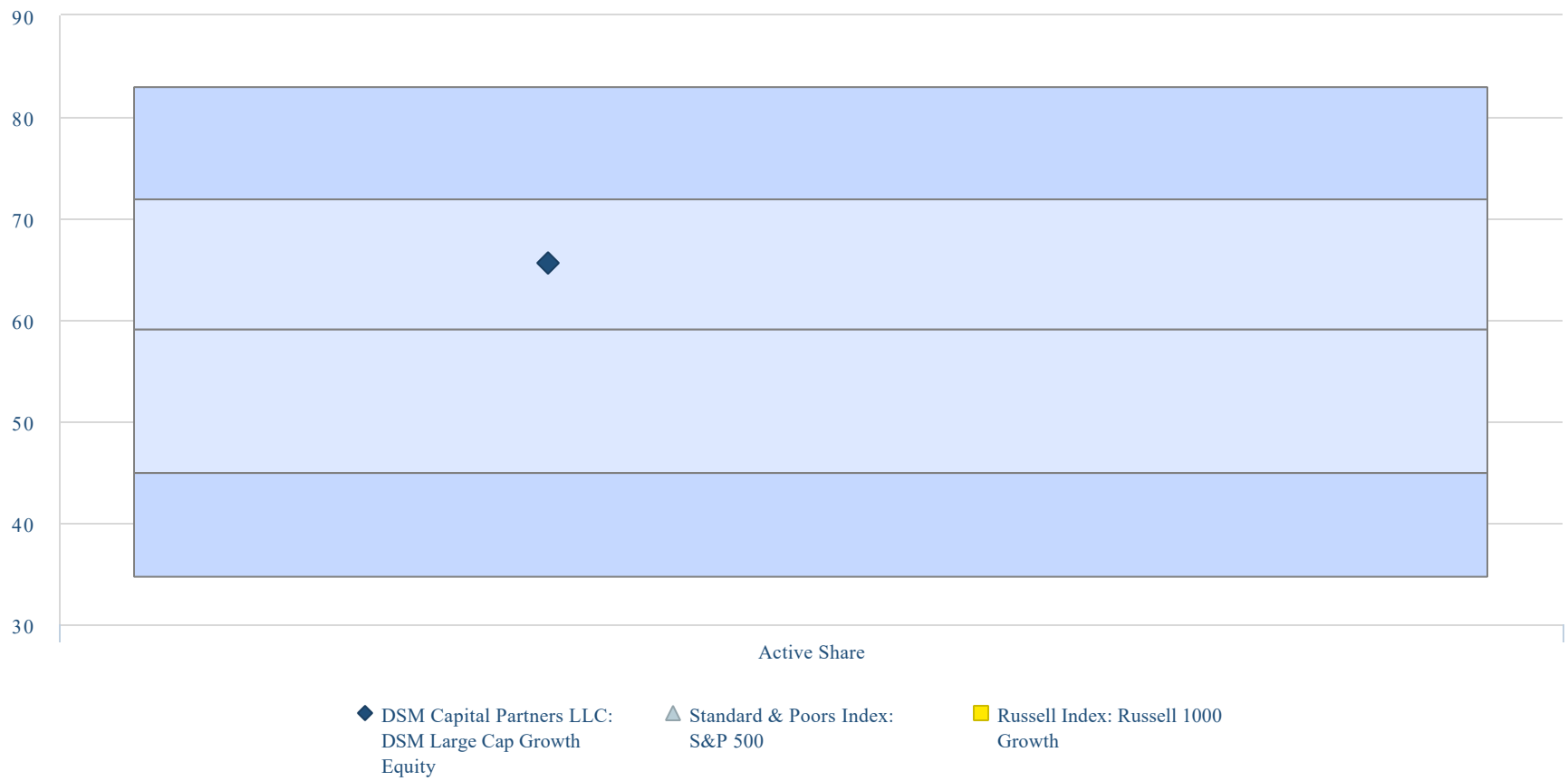
Active Share

DSM vs Benchmark and Peers



Universe: eVestment US Large Cap Growth Equity

Results displayed in USD using Spot Rate (SR).

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Active Share Per Year

DSM vs Benchmark and Peers

Universe: eVestment US Large Cap Growth Equity

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